



16 December 2015

For ASX Release

Class Limited – Termination of Loan Funded Share Plan

The Company confirms that the loan funded share plan, as referred to on page 61 of the Prospectus (**Loan Funded Share Plan**), has been terminated, and all unvested shares issued pursuant to the Loan Funded Share Plan have vested.

Yours faithfully

A handwritten signature in black ink, appearing to read "Glenn Day", written over a light green rectangular background.

Glenn Day
Company Secretary