



MARKET RELEASE

18 December 2015

Moreton Resources Limited

TRADING HALT

The securities of Moreton Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 22 December 2015 or when the announcement is released to the market.

Security Code: MRV

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE

18 December 2015

Mr Ivan Tatkovich

ASX Compliance Pty Ltd

By email: ivan.tatkovich@asx.com.au

Dear Ivan

Moreton Resources Limited – Requestion for trading halt

The Board of Moreton Resources Ltd (MRV) requests that an immediate trading halt be granted with respect to Moreton Resources' securities (ASX Code: MRV)

In accordance with ASX Listing Rule 17.2, MRV provides the following information:

1. The trading halt is requested pending an announcement regarding the Pre-Feasibility Study recently undertaken in the South Burnett region.
2. MRV requests the trading halt continue until the earlier of the commencement of normal trading on Tuesday 22 December 2015 and/or when MRV makes an announcement to the market and requests that the halt be lifted.
3. MRV is not aware of any reason why the trading halt should not be granted, nor is the company aware of any other information necessary to inform the market about this trading halt.

Please contact me if you have any queries regarding this request.

Yours sincerely

Kate O'Donohue

Company Secretary