

Notice reference number: [1611.15.12](#)

Notice date: 18/12/2015

What's this about?

Effective date: 18/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Macquarie Group Limited (ASX Code: MQG) – Macquarie Group Capital Notes 2 – Deferred Settlement Trading

Description

On 23 November 2015, Macquarie Group Limited (Company) announced an offer of Macquarie Group Capital Notes 2 (Notes) (ASX Code: MQGPB).

It is expected that the Notes will commence trading on a deferred settlement basis from 10.04am (+/- 15 seconds) Australian Eastern Daylight Time (AEDT) on Monday 21 December 2015.

Please refer to the following timetable.

Date	Event
Friday 18 December 2015	Issue date
Monday 21 December 2015	Deferred settlement trading to commence from 10.04am (+/- 15 seconds) AEDT (ASX Code: MQGPB)
Tuesday 22 December 2015	Despatch date Last day of deferred settlement trading
Wednesday 23 December 2015	First day of trading on a normal (T+3) basis (ASX Code: MQGPB)
Wednesday 30 December 2015	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+3) basis

ASX Reference Point & CHES

Deferred delivery related information is not able to be disseminated for MQGPB via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Wednesday 30 December 2015 restricting the scheduling of settlements prior to this date.

What do I need to do and by when?

Instructions

Please refer to the Company's replacement prospectus dated 1 December 2015 or call the Macquarie Group Capital Notes 2 Information Line on 1300 306 413 (within Australia) or +61 1300 306 413 (outside Australia) at any time from 8.30am to 5.30pm AEDT Monday to Friday.

Need more information?

Issued by

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