

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Sovereign Gold Company Limited
ABN	145 184 667

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Rocco Tassone
Date of last notice	16 December 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Sole director / shareholder of Syracuse Capital Pty Ltd <The Rocco Tassone Super A/C> ( <b>Tenacity Fund</b> ). Mr Tassone is a beneficiary of the Tenacity Fund.
Date of change	14,15, 16, 17 and 18 December 2015.
No. of securities held prior to change	Indirect interest in 13,333,333 shares held by Syracuse Capital Pty Ltd <The Rocco Tassone Super Fund>.
Class	Ordinary Shares
Number acquired	<b>3,289,843</b> shares bought on 14 Dec 2015 <b>5,466,664</b> shares bought on 15 Dec 2015 <b>15,012,721</b> shares bought on 16 Dec 2015 <b>1,133,333</b> shares bought on 17 Dec 2015 <b>97,439</b> shares bought on 18 Dec 2015  <b>TOTAL: 25,000,000</b>

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+ See chapter 19 for defined terms.

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Number disposed	Nil.
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	25,000,000 shares bought at \$0.003 per share <b>TOTAL: \$ 75,000</b>
No. of securities held after change	Indirect interest in <b>38,333,333</b> shares held by Syracuse Capital Pty Ltd <The Rocco Tassone Super A/C>.
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<b>On market purchase</b>

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

## Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.