

ASX RELEASE

18 December 2015

Cancellation of Convertible Notes

Keybridge Capital Limited (ASX: KBC) advises that 16,960 Convertible Notes (KBCPA) have been cancelled in relation to an on-market convertible note buy-back.

Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of funds management, infrastructure, listed equity, private equity, insurance, property and lending.

For further information, please contact:

Adrian Martin
Chief Financial Officer
Tel: +61 2 8622 6692
Email: amartin@keybridge.com.au
www.keybridge.com.au