



21 December 2015

Company Announcement Officer
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Lantern Hotel Group Limited (ACN 145 967 885)
ASX: LTN

Please find attached Form 605 Notice of ceasing to be a substantial holder.

Yours faithfully,

Tom Wallace
Managing Director
Millinium Capital Managers Limited

CC. Lantern Hotel Group Limited

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Lantern Hotel Group being a stapled entity comprising of
Lantern Real Estate Trust (ARSN 108 982 627) (Stapled Scheme) and
Lantern Hotel Group Limited (ACN 145 967 899) (Stapled Company)

1. Details of substantial holder

Name Millinium Asset Services Pty Ltd (ABN 79 145 380 972) as trustee for the Borg Fund
ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 17 / 12 / 2015

The previous notice was given to the company on 5 / 8 / 2015

The previous notice was dated 5 / 8 / 2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
17/12/2015	Millinium Asset Services Pty Ltd (ABN 79 145 380 972) as trustee for the Borg Fund	Sale	\$7,982,000	111,000,000 stapled securities, being units in the Stapled Scheme stapled to shares in the Stapled Company	111,000,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Millinium Asset Services Pty Ltd (ABN 79 145 380 972) as trustee for the Borg Fund	Level 11, 280 George Street, Sydney NSW 2000

Signature

print name Tom Wallace Capacity Director

sign here



date 21/12/15