

Notice reference number: 1618.15.12

Notice date: 21/12/2015

What's this about?

Effective date: 21/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

AFT Pharmaceuticals Limited – Admission and Commencement of Official Quotation

Description

AFT Pharmaceuticals Limited (ASX Code: AFP) (the “Company”) is expected to be admitted to the official list of ASX Limited (“ASX”) on Monday, 21 December 2015 as an ASX Foreign Exempt Listing.

Official Quotation of the Company’s securities will commence at 12.00 pm AEDT on Tuesday, 22 December 2015.

The Company raised NZ\$35,638,192.80 pursuant to the offer under its replacement product disclosure statement dated 1 December 2015, by the issue of 11,656,498 ordinary fully paid shares at an issue price of NZ\$2.80 per share and the sale of 1,071,428 ordinary fully paid shares at a sale price of NZ\$2.80 per share.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Limited, stock code: AFT)

Quoted Securities:	96,834,839 fully paid ordinary shares
ASX Code:	AFP
Time:	12.00pm AEDT
Date:	22 December 2015
ASX Trade Abbreviation:	AFT PHARM
ISIN:	NZAFTE0001S4
Home Branch:	Sydney
Industry Classification:	TBA
Registered Office:	Level 1, Neilson Building 129 Hurstmere Road, Takapuna, Auckland, New Zealand
Agent for Service of Process:	Australian Company Secretaries Pty Ltd, Suite 806, level 8, 70 Pitt Street Sydney NSW 2000
Company Secretary/ASX Contact:	Malcolm Tubby +64 9488 0232 Malcolm@aftp pharm.com

Share Registry:	Computershare Investor Services Limited Level 2, 159 Hurstmere Road, Takapuna, Auckland 0622
Balance Date:	31 March
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	New Zealand
Dividend Policy:	Refer Company disclosures
Activities:	The Company is a growing multinational pharmaceutical business with a broad range of products, both developed itself and in-licensed from third parties. The Company's products cover all major pharmaceutical distribution channels: over-the-counter, prescription and hospital.

What do I need to do and by when?

Instructions

For further details refer to the Company's replacement product disclosure statement dated 1 December 2015.

Need more information?

Refer above contact details for the Company.

Issued by

Kate Kidson

Contact Details

(03) 9617 8772

Disclaimer