



# MARKET RELEASE

22 December 2015

## **AFT Pharmaceuticals Limited**

### **PRE-QUOTATION DISCLOSURE**

AFT Pharmaceuticals Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday, 22 December 2015 as an exempt foreign listing.

The following information is released as pre-quotation disclosure.

1. The Company's Appendix 1C and Information Form and Checklist including Annexure II.
2. The Company's replacement product disclosure statement dated 1 December 2015.
3. The Company's annual reports for the full years ended 31 March 2013, 2014 and 2015 and the half yearly report to 30 September 2015.
4. The Company's constitution.
5. A statement confirming the conversion on a 1-for-1 basis of the Company's 140,000 Series A Preferred Shares and 54,120 Series B Preferred Shares and completion of the subsequent 62:1 share split.
6. Details of any waivers granted to the Company from the NZX listing rules.



Security Code: AFP

Kate Kidson

**PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)**