# **Notice**

Share Registry:

Boardroom Pty Ltd

225 George Street Sydney NSW 2000

Tel: (02) 9290 9600 Fax: (02) 9279 0664

Level 12



Notice reference number: [Insert ref number] Notice date: 22/12/2015 Effective date: 22/12/2015 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Operations Market Data Compliance Risk Other Technology Rules Title Emefcy Group Limited (previously Savcor Group Limited) - Reinstatement to Official Quotation **Description** The securities of Emefcy Group Limited (formerly Savcor Group Limited - name and ASX code change became effective on 22 December 2015) (Company) were suspended from official quotation on 27 June 2014. The securities of the Company will be reinstated to official quotation from the commencement of trading on Wednesday, 23 December 2015, following the Company's compliance with ASX Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules. **Quoted Securities:** 164,603,167 fully paid ordinary shares ASX Code: **EMC** Time: 10:02:15 am AEDT (+/- 15 seconds) Date: 23 December 2015 **ASX Trade Abbreviation: EMEFCY GRP** AU000000EMC6 ISIN: Home Branch: Sydney **Industry Classification:** TBA Registered Office: Suite 1 1233 High Street Armadale VIC 3143 Tel: (03) 9824 5254 **Phillip Hains** Company Secretary:

ASX Notice (continued)

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored sub-register

State of Incorporation: Victoria

Dividend Policy: See page 104 of the Company's replacement prospectus dated 23 October 2015

Activities: Wastewater technology solutions

Restricted Securities 12,834,243 ordinary shares fully paid classified by ASX as restricted securities and to be held in

escrow for a period of 24 months from the date of reinstatement to official quotation

2,500,000 unquoted options exercisable at \$0.30 expiring on or before 18 December 2018 to be classified by ASX as restricted securities and to be held in escrow for a period of 24 months

from the date of reinstatement to official quotation

2,500,000 unquoted options exercisable at \$0.40 expiring on or before 18 December 2019 to be classified by ASX as restricted securities and to be held in escrow for a period of 24 months

from the date of reinstatement to official quotation

Unquoted Securities: 7,313,645 unquoted options exercisable at \$0.06 expiring on or before 1 December 2016

900,000 unquoted options exercisable at \$0.15 expiring on or before 5 June 2017

1 non-convertible redeemable note with face value of \$2,000,000

#### What do I need to do and by when?

## **Instructions**

For further details, please refer to the Company's replacement prospectus dated 23 October 2015.

### Need more information?

<u>Issued by</u> Kimberley Brown

Contact Details (02) 9227 0000

#### **Disclaimer**