



# MARKET RELEASE

22 December 2015

## **Emefcy Group Limited (formerly Savcor Group Limited)**

### PRE-REINSTATEMENT DISCLOSURE

Emefcy Group Limited (formerly Savcor Group Limited) (the “Company”) will be reinstated to official quotation from the commencement of trading on Wednesday, 23 December 2015, following the Company’s compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders list.
4. Company financial statements for years ended 31 December 2013 and 2014, and interim financial statement for half year ended 30 June 2015.
5. Statement setting out number of restricted securities and escrow period.
6. Statement confirming completion of the Share Purchase Agreement.
7. Statement setting out the capital structure of the Company following the issue of securities to the vendors of Emefcy and under the Prospectus.
8. An updated statement of financial position based on the actual amount of funds raised.
9. An updated statement of commitments based on the actual amount of funds raised.
10. A statement confirming that the Company is in compliance with the Listing Rules, and in particular, Listing Rule 3.1.
11. Securities trading policy.
12. Full terms of the Company’s employee share option plan rules.

Security Code: EMC

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