

ASX RELEASE

22 December 2015

ASX Market Announcements
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Cancellation of shares

In accordance with Listing Rule 3.8A, please find attached ASIC Form 484 specifying details of Watpac Limited shares cancelled as a result of the current on-market share buy-back.

Yours sincerely,

WATPAC LIMITED



Mark Baker
COMPANY SECRETARY

WATPAC LIMITED
ABN 98 010 562 562

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Newstead QLD 4006
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Fortitude Valley QLD 4006

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Web www.watpac.com.au



Change to company details

Company details

Company name

WATPAC LIMITED

Australian Company Number (ACN)

010 562 562

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Mark Andrew BAKER

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Mark Andrew BAKER

Capacity

Secretary

Signature

Date signed

22-12-2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	412009	433112.20	

Earliest Date of
cancellation

26-11-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	186864178	240859126.83	0.00

Earliest date of
change

26-11-2015