



**UXA Resources
Limited**

ABN 65 112 714 397

Australian Securities Exchange Announcement

23 December 2015

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgement

Dear Sir/Madam

PHILLIP VALLIERE JOINS UXA BOARD

The directors of UXA Resources Limited (ASX:UXA) are pleased to announce that Mr Phillip Valliere has joined the Board of UXA as a Non-Executive Director.

Mr Valliere is joint Managing Director at The Lind Partners, a New York-based alternative asset management firm that manages institutional funds focused on small- and mid-cap companies publicly traded in Australia, UK and Canada across the mining, energy, biotech and technology sectors, including Uranium exploration companies. Mr. Valliere was a founding member of the Lind team, which has been investing in Australian junior mining companies since 2009.

Mr Valliere has over 20 years of institutional investing and investment banking experience in New York. Previously, he was Vice President of Investments at a large New York hedge fund that managed over \$2.2 billion of assets under management at its peak. During his tenure, he led energy investing and deployed more than \$450 million of capital into growth-oriented companies in US, UK and Canada. Prior to this, he was a Senior Associate at Benedetto, Gartland & Co., a New York-based boutique investment bank focused on mergers & acquisitions and corporate advisory.

Mr. Valliere received a BS in Business (Finance Concentration) from the University of New Hampshire and attended Yonsei University in South Korea as part of his undergraduate studies. Mr Valliere has also received professional certificates in mining economics and petroleum engineering.

Speaking today in Adelaide, UXA Chairman Peter Hunt said:

“We welcome Phillip Valliere to the board of UXA, and we believe his experience and knowledge in the energy sector and financial markets will be a major benefit to UXA. Phillip Valliere’s appointment continues the association of Lind with UXA since 2012.”

The Appendix 3X for Mr Valliere upon his appointment to the board of UXA Resources Limited is attached.

Peter Hunt
Chairman

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	UXA Resources Limited
ABN	65 112 714 397

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Phillip Valliere
Date of appointment	23 December 2015

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
The Lind Partners LLC	3,325,598 Ordinary Shares 5,000,000 Options

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NIL
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	