Riddock International Limited

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23 December 2015

The Manager ASX Announcements 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

COMPANY UPDATE

On 1 December 2015, the Company lodged a prospectus with the ASX. This prospectus had also been lodged with the ASIC.

The ASIC has placed an Interim Stop Order on the prospectus. The Company is currently working to resolve the issues raised by the ASIC and to lodge a replacement prospectus.

Graeme Hogan Company Secretary