

24 DECEMBER 2015 CIMIC DECLARES OFFER FOR DEVINE FINAL

In respect of its off-market takeover Offer for Devine Limited (**Devine**), CIMIC through its wholly owned subsidiary CIMIC Residential Investments Pty Ltd (CRI), has today announced its Offer of \$0.75 in cash per Devine share is final and the Offer will close as scheduled on 29 December 2015.

There will be no extension in the Offer and the Offer will not be increased. If investors wish to accept into the Offer they must do so before 7.00pm (AEDT) on 29 December 2015.

Offer Unconditional

CIMIC declared the Offer freed from all defeating conditions on 10 December 2015.

Irrespective of the level of acceptances, CIMIC will proceed with its intentions as outlined in its Bidder's Statement dated 12 November 2015.

How to Accept the Offer

To accept the Offer investors should follow the instructions set out in Section 1.2 of the Bidder's Statement and on the Acceptance Form which accompanied the Bidder's Statement. Acceptance must be received before the Offer Period ends at 7.00pm (AEDT) on 29 December 2015.

Information Line

If you have any queries about the Offer, investors may call the CIMIC Offer Information Line on 1300 362 398 (for calls made within Australia) or +612 8355 1004 (for calls made from outside Australia) between 9.00am and 5.00pm (AEDT) Monday to Friday.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC Group Limited (ASX: CIM), founded in Australia in 1949, is one of the world's leading international contractors and the world's largest contract miner. CIMIC, previously known as Leighton Holdings, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in approximately 20 countries throughout the Asia Pacific, the Middle East, Sub-Saharan Africa and South America and employed approximately 23,000 people as at 30 September 2015.