



IMPERIAL PACIFIC LIMITED

ABN 65 000 144 561

- ASX Announcement -

Market Update - Net Assets up to 97.0 cents a share

Imperial Pacific notes today's announcement by London City Equities Limited of increased net asset levels arising from recent portfolio movements and the impending takeover of its 2.0% shareholding in Coffey International Limited.

Taking account of the London City news (assuming the takeover of Coffey International will complete shortly) Imperial Pacific advises that its unaudited net assets can be estimated to be in the order of 97.0 cents a share.

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Peter FJ Murray
Chairman of Directors

24 December 2015

