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FACSIMILE

TO: The Manager
C/O: Company Announcements Office - ASX
FROM: Thomas Wilmott
DATE: **29** December 2015
FAX NO.: 1300 135 638
PAGE(S): 2
RE: **Form 605 – Notice of Ceasing to be a Substantial Holder**
PTB Group Limited

If you do not receive all pages, or they are unclear, please call.

Pursuant to Section 671B of the Corporation Act, River Capital Alternate Fund Management Pty Ltd hereby advises of a change in its relevant interest in PTB Group Limited.

The enclosed ASIC Form 605 discloses all required details.

Yours faithfully



Thomas Wilmott
Company Secretary

fax - form 605 - notice of ceasing to be a substantial holder - ptb.doc

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Form 605Corporation Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme PTB Group LimitedACN/ARSN ACN 098 390 991**1. Details of substantial holder(1)**Name River Capital Alternate Fund Management Pty LtdACN/ARSN (if applicable) ACN 125 477 401The holder ceased to be a
substantial holder on24 / 12 / 2015

The previous notice was given to the company

21 / 02 / 2007

The previous notice was dated

20 / 02 / 2007**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change	Class (6) and number of securities affected	Person's votes Affected
24 December 2015	River Capital Alternate Fund Management Pty Ltd <River Capital Fund II>	Off-market transfer of 4,548,266 shares	\$2,228,650	Ordinary shares 4,548,266	- 4,548,266

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

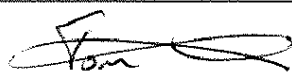
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
River Capital Pty Ltd	Level 15, 644 Chapel Street, South Yarra, Victoria, 3141

SignaturePrint name Thomas WillmottCapacity Company Secretary

Sign here

date 29/12/2015