



**UXA Resources
Limited**

ABN 65 112 714 397

Australian Securities Exchange Announcement

30 December 2015

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

Amendments to Timetable for Issue of Shares under Non-Renounceable Pro-Rata Rights Issue

Please find attached the Amended timetable for the Non-Renounceable Pro-Rata Rights Issue of 1 new Share for every 3 Shares held at 5.00pm ACDT as announced to the market on 24 December 2015.

Event	Date
Prospectus lodged at ASIC	24 December 2015
Offer Opening Date	5 January 2016
Record Date	6 January 2016
Send offer documents and personalised entitlement and acceptance forms to shareholders	11 January 2016
Offer Closing Date for Rights Issue ⁽¹⁾	29 January 2016
Issue Date for New Shares ⁽²⁾	5 February 2016

⁽¹⁾ The Directors may extend the Closing Date by giving at least 6 Business Days' notice to ASX prior to the Closing Date.

⁽²⁾ The ASX has indicated that it sees no impediment to re-quotation of the Company's Shares once the Company has satisfied ASX criteria for re-quotation including financial and spread requirements. UXA is a long-term suspended entity in accordance with Guidance Note 33 of the ASX Listing Rules and ASX has granted the Company an extension to the removal deadline to 24 March 2016. If the Company's securities are not reinstated to official quotation by 24 March 2016, the Company will be removed from the official list.

On behalf of the board

Graham Seppelt
Company Secretary
UXA Resources Limited