



MARKET RELEASE

4 January 2016

Dick Smith Holdings Limited

TRADING HALT

The securities of Dick Smith Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 6 January 2016 or when the announcement is released to the market.

Security Code: DSH

Andrew Kabega
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4 January 2016

Andrew Weaver
Senior Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 4, 20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Sir/Madam


Dick Smith Holdings Limited (ASX Code: DSH) – Request for Trading Halt

Dick Smith Holdings Limited (ASX: DSH) ("**Dick Smith**" or "**the Company**") requests that an immediate trading halt be granted by the Australian Securities Exchange ("**ASX**") with respect to its ordinary shares in accordance with ASX Listing Rule 17.1.

The Company advises that:

1. It seeks a trading halt pending an announcement to be made in respect of the Company's funding position and debt financing covenants;
2. It requests the trading halt end on the earlier of the commencement of normal trading on Wednesday 6 January 2016 or when an announcement in respect of the above is released to the market;
3. It is not aware of any reason why the trading halt should not be granted, or of any other information required to be provided to the market or the ASX in relation to the trading halt.

Yours sincerely



David Cooke
Company Secretary