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**4 January 2016**

Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Proportional takeover offer – notice of status of defeating conditions**

We act for AEGP Australia Pty Ltd (ACN 605 683 798) (**AEGP**).

We enclose, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the notice of the status of defeating conditions required by section 630(3) of the Corporations Act, in relation to AEGP's proportional off-market takeover bid to acquire 13.62% of the ordinary shares in Armour Energy Limited (ACN 141 198 414).

Kind regards



**Tony Bancroft**  
Partner

**AEGP AUSTRALIA PTY LTD (ACN 605 683 798)**

**PROPORTIONAL TAKEOVER BID FOR ARMOUR ENERGY LIMITED**

**NOTICE PURSUANT TO SECTION 630(3) OF THE CORPORATIONS ACT**

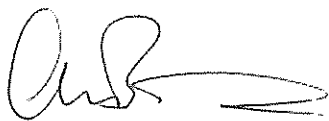
To: Armour Energy Limited (ACN 141 198 414) (**Armour Energy**)

ASX Limited (ACN 008 624 691)

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), AEGP Australia Pty Ltd (ACN 605 683 798) (**AEGP**) gives notice that:

- 1 AEGP's proportional off-market takeover offer dated 11 December 2015 to acquire 13.62% of the ordinary shares (other than shares held by AEGP) in Armour Energy (the **Offer**) and the contracts formed by the acceptance of any of the Offers contained in its bidder's statement dated 1 December 2015 (**Bidder's Statement**) have not been freed of the conditions set out in paragraph 8.8 of the Bidder's Statement.
- 2 So far as AEGP knows, the conditions set out in paragraph 8.8 of the Bidder's Statement have not been fulfilled on the date of this notice.
- 3 AEGP's voting power in Armour Energy is 8.14%.

Signed for and on behalf of AEGP Australia Pty Ltd by its authorised signatory:



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Tony Bancroft  
Partner, Gilbert + Tobin

Date: 4 January 2016