

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

4 January 2016

Ms Charmaine Breadon
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Ms Breadon

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Adjusted final distribution
Amount	\$1.1926 per security
Ex-distribution/Entitlement Date	29 December 2015
Record Date	31 December 2015
Payment Date	On or about 11 January 2016

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$1.2132 per security to \$1.1926 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
STWSWB	\$14.2309	-\$0.0206	\$14.2515
STWSWC	\$20.7840	-\$0.0206	\$20.8046
STWSWD	\$29.6987	-\$0.0206	\$29.7193
STWSWG	\$21.5880	-\$0.0206	\$21.6086
STWSWH	\$14.3949	-\$0.0206	\$14.4155
STWSWI	\$28.1068	-\$0.0206	\$28.1274
STWSWR	\$30.2680	-\$0.0206	\$30.2886
STWSWS	\$45.6844	-\$0.0206	\$45.7050
STWSWT	\$24.2868	-\$0.0206	\$24.3074

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation