PACIFIC CURRENT GROUP

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ASX ANNOUNCEMENT

5 January 2016

Pacific Current Group (ASX:PAC) today announces that it has successfully closed its investment in Aperio Group, LLC with an initial investment of US \$15.5 million, and that it has repaid its third party debt of US \$45.2 million to Medley Capital Corporation (exclusive of the prepayment penalty previously announced).

Yours faithfully,

Joseph Ferragina

Finance Director, COO and Company Secretary

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This announcement is for informational purposes only and should not be considered a recommendation to buy or sell any types of securities.

