



ASX Announcement

5 January 2016

PLACEMENT OF SHORTFALL AND EXTRAORDINARY GENERAL MEETING (EGM)

Rubicor Group Limited (ASX: RUB) (**Company** or **Group**) is pleased to announce that 25,925,000 new shares have been placed raising a total of \$1.037 million (**New Shares**). The EGM notice released today seeks shareholder approval for the placement of remaining shortfall shares to the Executive Chairman, David Hutchison and Non-Executive Director, Angus Mason. The proposed investment by the Directors underpins their commitment to the future of the Company.

Subject to Shareholder approval at the EGM, \$5,088,888.68 would be raised via the capital raising, allowing the Company to accelerate Stage 1 of the Strategic Review as detailed in the announcement released on 12 November 2015.

Executive Chairman and Chief Executive Officer David Hutchison today commented, "We are encouraged by the strong investor support received and we believe that this demonstrates confidence in our Company vision and strategy. We look forward to reporting on our progress in the coming months as our dedicated team strives to capitalise on building positive momentum across the Group."

An Appendix 3B in respect of the quotation of the New Shares will be lodged with ASX on Wednesday, 6 January 2016.

For further information, please visit www.rubicorgroup.com.au or contact:

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About Rubicor Group Limited

Rubicor Group Limited (ASX Code: RUB) is one of Australasia's largest recruitment services companies providing services throughout Australia, New Zealand and South East Asia. Operating as a network of specialised recruitment brands, it offers search, selection, bulk recruitment, professional and support level contracting services and organisational development.

Established in 2005, Rubicor Group Limited specialises in the provision of permanent and contract recruitment across the public and private sectors including, Digital, Technology & Media Communications, Medical, Health & Science, Financial, Professional & Business Services, Legal, HR and Sales & Marketing, Industrial, Engineering, Resources, Trade & Hospitality, Business Support & Contact Centres.

More information is available at www.rubicorgroup.com.au.