



Armidale Investment

C O R P O R A T I O N

ASX Company Announcements

6 January 2016

The Manager
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Armidale Investment Corporation Limited (ASX Code: AIK) (Company) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that on 6 January 2016 it issued 14,870,830 fully paid ordinary shares in the Company (Shares) as a placement of shortfall shares under the AIK Rights Issue announced on 27 November 2015.

An Appendix 3B relating to the share issue is attached.

The Company states pursuant to the provisions of section 708A(6) of the Corporations Act that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
- as at the date of this notice, there is no information which is excluded, as that term is defined in section 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

For further information please contact:

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Managing Director
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David Franks
Company Secretary
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