

ASX Limited  
ASX Customer Services  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

18 December 2015

Dear Sir/Madam

**Black Oak Minerals Limited (Administrators Appointed)(Receivers and Managers Appointed)  
ACN 124 374 321 ('the Company')  
ASX Code: BOK**

I refer to my notification to the Australian Stock Exchange of the appointment of Robert Hutson, Jarrod Villani and David Winterbottom as Voluntary Administrators of the Company on 27 November 2015.

I advise that we have informed the Australian Securities and Investments Commission that we intend to rely on the relief set out in ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 in relation to the Company's financial reporting obligations under Part 2M.3 of the Corporations Act 2001, including but not limited to Sections 315(1), 315(4), 316, 319(1) and 320(1). This relief is a deferral of our obligations for a period of six months from the date of appointment.

I confirm that the Company has put in place arrangements to respond, free of charge, to members' and creditors' queries in relation to the consequences and progress of the external administration. Relevant information will also be posted on KordaMentha's website in the Creditors Information section.

Should you have any queries in relation to this matter please do not hesitate to contact Zachary Voll of my office on 07 3338 0236.

Yours faithfully



Robert Hutson  
Administrator