

MARKET ANNOUNCEMENT

Via electronic lodgement

Newcastle

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7 January 2016

The Manager
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ASX Limited
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20 Bridge Street
SYDNEY NSW 2000

PURCHASE OF NSX LIMITED SHARES BY SHKL

The Directors of NSX Limited ("NSX") wish to advise that an announcement has been lodged on the National Stock Exchange of Australia announcements platform by SHKL Group Limited (NSX Code: SKV) ("SHKL") concerning a sale agreement to purchase NSX Limited shares (ASX Code: NSX).

A copy of the SHKL announcement is attached to this notice.

For further information

Scott Evans
General Manager & Company Secretary
NSX Limited



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AGREEMENT TO PURCHASE 7,785,000 SHARES IN THE THE ISSUED AND PAID UP SHARE CAPITAL OF NSX LIMITED

The directors of SHKL Group Limited (the "Company" or "SHKL") are pleased to announce that SHKL had entered into a Share Sale Agreement dated 5 January 2016 to purchase 7,785,000 shares in the issued and paid up share capital of NSX Limited (the "Shares") (the "Sale Shares"). The principal terms of the Share Sale Agreement are as follows:

Principal terms of the Share Sale Agreement

| | |
|----------------------------|--|
| Counter-parties | (1) FEX Equity Markets Pty Ltd Financial & Energy Exchange Limited Vitron Werkbund Sud Australasia Pty Ltd Iron Mountain Pty Ltd, collectively, the "Seller"; and (2) DG International Co., Limited, the "Lead Manager" |
| Sale Shares | 7,785,000 Shares, comprising: (a) 7,225,000 (the "Unconditional Shares"); and (b) 560,000 (the "Conditional Shares") |
| Completion | Completion of the sale and purchase of the Sale Shares will take place: (a) for the Unconditional Shares, on 22 January 2016; and (b) for the Conditional Shares, conditional upon fulfilment of the condition precedent, on 28 March 2016 |
| Condition precedent | Completion of the sale and purchase of the Conditional Shares is conditional upon the Seller completing the sale of a remaining 68,569,958 Shares to the specific identified unconnected buyers procured by the Lead Manager |
| Governing law | The laws of the state of New South Wales |

The Sale Shares represent approximately 5.26% of the issued and paid up share capital of NSX Limited. On completion of the Share Sale Agreement, SHKL will own 16.42% of the issued and paid up share capital of NSX Limited.

For and on behalf of
SHKL GROUP LIMITED

SHEN Weiguo
Executive Director
6 January 2015