

# ASX announcement

**Dick Smith Holdings Limited (ACN 166 237 841) ("DSH")**

**(Receivers and Managers appointed) (Voluntary Administrators appointed)**

## **8 January 2016**

As previously advised, Joseph Hayes, Jason Preston, Jamie Harris and Matt Caddy, all Partners of McGrathNicol were appointed Voluntary Administrators ("Administrators") of DSH and certain subsidiaries by a resolution of directors on 4 January 2016.

The first meetings of creditors of DSH and its Australian subsidiaries have been convened for Thursday, 14 January 2016 at the Wesley Conference Centre, 220 Pitt Street Sydney NSW 2000. Please see attached copies of the Notices of Meetings.

Mr Hayes, one of the Administrators, has confirmed that information on the meetings has been forwarded to all known creditors by post. However, creditors can also contact the Creditor Hotline established with Link Market Services (details below), to register their interest and obtain information on the meetings.

A separate meeting of creditors of DSE (NZ) Limited will be held in Auckland, NZ.

For all further enquires please contact:

**Creditor enquiries:**

Link Market Services

Creditor Hotline

Ph: 1300 853 481

E: [dicksmith@linkmarketservices.com.au](mailto:dicksmith@linkmarketservices.com.au)

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McGrathNicol

Advisory  
Forensic  
Transactions  
Restructuring  
Insolvency



**FORM 529A**  
Corporations Act 2001

Subregulation 5.6.12(1)

**NOTICE OF FIRST MEETING OF  
CREDITORS OF COMPANY UNDER ADMINISTRATION**

**Dick Smith Holdings Limited, ACN 166 237 841**  
**Dick Smith Sub-Holdings Pty Limited, ACN 160 162 925**  
**DSE Holdings Pty Limited, ACN 001 456 720**  
**Dick Smith (Wholesale) Pty Ltd, ACN 000 445 956**  
**Dick Smith Electronics Pty Limited, ACN 000 908 716**  
**InterTAN Australia Pty Ltd, ACN 002 511 944**  
**Dick Smith Electronics Franchising Pty Ltd, ACN 054 295 733**  
**Dick Smith Management Pty Ltd, ACN 001 585 735**  
**(Receivers and Managers Appointed) (Administrators Appointed)**  
**Dick Smith Electronics Staff Superannuation Fund Pty Limited, ACN 059 802 470**  
**(Administrators Appointed)**  
**(collectively referred to as "the Companies")**

- 1 On 4 January 2016 the Companies, under Section 436A, appointed Jason Preston, Jamie Harris, Matt Caddy and Joseph Hayes of McGrathNicol as Joint & Several Voluntary Administrators.
- 2 Notice is now given that the first meeting of the creditors of the Companies will be held concurrently on Thursday, 14 January 2016 12:00pm at the Wesley Conference Centre, 220 Pitt Street, Sydney NSW 2000.
- 3 The purpose of the meeting is to determine:
  - a. whether to appoint a committee of creditors; and
  - b. if so, who are to be the committee's members.
- 4 At the meeting, creditors may also, by resolution:
  - a. remove the Administrators from office; and
  - b. appoint someone else as Administrator of the Company.

Dated: 6 January 2016

*Joseph Hayes*

Joint & Several Administrator

Dick Smith Holdings Limited and subsidiaries Notice of Meeting

In association  
with



Liability limited by a scheme  
approved under Professional  
Standards Legislation

**Advisory  
Forensic  
Transactions  
Restructuring  
Insolvency**



**FORM 529A**  
Corporations Act 2001

Subregulation 5.6.12(1)

**NOTICE OF FIRST MEETING OF  
CREDITORS OF COMPANY UNDER ADMINISTRATION**

**Mac 1 Pty Limited ACN 136 849 584  
(Administrators Appointed)  
("the Company")**

- 1 On 4 January 2016 the Company, under Section 436A, appointed Jason Preston, Jamie Harris, Matt Caddy and Joseph Hayes of McGrathNicol as Joint & Several Voluntary Administrators.
- 2 Notice is now given that the first meeting of the creditors of the Company will be held on Thursday, 14 January 2016 10:00am at the Wesley Conference Centre, 220 Pitt Street, Sydney NSW 2000.
- 3 The purpose of the meeting is to determine:
  - a. whether to appoint a committee of creditors; and
  - b. if so, who are to be the committee's members.
- 4 At the meeting, creditors may also, by resolution:
  - a. remove the Administrators from office; and
  - b. appoint someone else as Administrator of the Company.

Dated: 6 January 2016

*Joseph Hayes*

Joint & Several Administrator