



MARKET RELEASE

11 January 2016

Raya Group Limited

TRADING HALT

The securities of Raya Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 13 January 2016 or when the announcement is released to the market.

Security Code: RYG

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE



Level 6, 412 Collins Street
MELBOURNE VIC 3000
Ph: (03) 9642 0655 Fax: (03) 9642 5177
www.rayagroup.com.au
ABN: 89 122 203 196

11 January 2016

ASX Market Announcements
ASX Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Attention Ms Lisa Banh

Request for Trading Halt

Raya Group Limited (Raya) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) for all of its securities.

In accordance with Listing Rule 17.1 Raya advises:

1. The trading halt is requested pending the release of information regarding the bookbuild, which will be conducted in connection to the Prospectus.
2. The trading halt is requested until the earlier of the commencement of normal trading on Wednesday, 13 January 2016 or when the announcement is released to the market.
3. The Company is not aware of any reason why trading in its securities should not be temporarily halted.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Julie Edwards", is written over a light blue horizontal line.

Julie Edwards
Company Secretary

