

12 January 2016

ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000
Attention: Company Announcements

AURORA GLOBAL INCOME TRUST
ASX Code: AIB

The unaudited Net Tangible Asset Value (ex-distribution) as at 31 December 2015 is \$0.8509 per Unit.

The issue price for units to be issued under the Distribution Reinvestment Plan (DRP) for the distribution in respect of the quarter ended 31 December 2015 is \$0.8509.

The anticipated allotment date for the DRP units is 19 January 2016.

Yours faithfully
Aurora Funds Management Limited
as responsible entity for the
Aurora Global Income Trust

Betty Poon
Company Secretary