



MARKET RELEASE

12 January 2016

Raya Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Raya Group Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement in relation to the lodgement of the prospectus.

Security Code: RYG

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE



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12 January 2016

Ms Shannon Hong
ASX Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Shannon

Raya Group Ltd (**Raya**) refers to the trading halt granted by ASX on 11 January 2016 until Wednesday 13 January 2016 by ASX pursuant to the request made by Raya.
(**Request**)

Raya respectfully requests a voluntary suspension of its shares from the ASX.

Raya anticipates finalising and lodging the prospectus referred to in its Request on or about Thursday 14 January 2016 (**Prospectus**) and requests a voluntary suspension for that period.

In accordance with LR 17.2 Raya provides the following information;

- (a) the reason for the voluntary suspension is for Raya to manage its continuous disclosure obligations whilst finalising the Prospectus;
- (b) Raya requests a voluntary suspension until the earlier of;
 - (i) Thursday 14 January 2016; or
 - (ii) an announcement in respect of lodgement of the Prospectus;
- (c) the event which will end the voluntary suspension is the announcement referred to in (b) (ii).

Raya is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully,

Julie Edwards
Company Secretary