## Form 605

Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme Metcash Lin		imited	
ACN/ARSN	112 073 48	30	
1. Details of substantial ho	older (1)		
Name	JPMorgan Chase & Co. and its affiliates		
ACN (if applicable) NA			
The holder ceased to be a Substantial holder on		08/January/2016	
The previous notice was given to the company on		15/December/2015	
The previous notice was dated		15/December/2015	

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected	
See Appendix	J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	318,141 (ordinary)	318,141 (ordinary)	
See Appendix	J.P. Morgan Securities Australia Limited  Holder of securities subject to an obligation to return under a securities lending agreement		See Appendix	1,000,000 (ordinary)	1,000,000 (ordinary)	
See Appendix	J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	1,140,000 (ordinary)	1,140,000 (ordinary)	
See Appendix	J.P. Morgan Clearing Corp	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	2,400 (ordinary)	2,400 (ordinary)	

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association				
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.				
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.				
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.				

#### 4. Addresses

The addresses of persons named in this form are as follows:

Sign here

Name	Address					
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States					
J.P. Morgan Clearing Corp	c/o CT Corporation , 1209 Orange Street , Wilmington , Delaware, United States					
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England					
J.P. Morgan Securities Australia Limited	Level 18,85 Castlereagh Street, Sydney, NSW 2000, Australia					
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Corporation Trust Centre, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States					

# **Signature**

Print name Lim Siew May capacity JPMorgan Chase Bank, N.A.

date

12/January/2016

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- DIRECTIONS
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6)	The voting shares of a company constitute one class unless divided into separate classes.	
(7)	Given details, if appropriate, of the present association and any change in that association since the last substantial holding	notice

cash Limited AU000000MTS0																
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													Proprietary			
T	F-12	T	F		Date -	Quantity	0		Total Positions	Issued share	%	JPMSAL	JPMSplc	JPMCC	JPMWI	Total
Transaction date  Balance as of 15 Dec 201	Entity	Type of transaction	Equity/ADR	ССУ	Price	Quantity	Considera	atton		928,357,876	0wned 5.04%	35.632.523		2,303,800	68,404	46.781.00
			1						46,781,008				8,776,281			
16-Dec-15 16-Dec-15	JPMSplc JPMSplc	Borrow Borrow - Return	Equity Equity			2,461,000	S	-	49,242,008 46,781,008	928,357,876 928,357,876	5.30%	-	2,461,000	-	-	2,461,00
16-Dec-15	JPMSDIC IPMSAI	Sale	Equity	AUD	1.48	(2,461,000)		5.957	46,781,008	928,357,876	5.04%	(17.530)	(2,461,000)	-	-	(2,461,00
	JPMSAL			AUD	1.48	(71.343)		7.015	46.763.478	928.357.876	5.04%	(71.530)		-		
16-Dec-15 16-Dec-15	JPMSAL JPMSAI	Sale Sale	Equity Equity	AUD	1.50	(69.399)		1.099	46.692.135	928.357.876	5.03%	(69.399)	-	-	-	(71.34
17-Dec-15	JPMSAL JPMSplc	Borrow - Return	Equity	AUD	1.50	(170,000)		1,099	46,622,736	928,357,876	5.02%	(69,399)	(170.000)			(170.00
17-Dec-15	JPMSplc JPMSplc	Borrow - Return	Equity	_		(100,000)	0	-	46,452,736	928.357.876	4 99%	-	(100,000)			(100.00
17-Dec-15	JPMSAL	Purchase	Equity	AUD	1.51	87,479	e 122	2.093	46,440,215	928,357,876	5.00%	87.479	(100,000)		-	87.47
17-Dec-15	JPMSAL	Sale	Equity	AUD	1.48	(35.457)		2.349	46,440,213	928,357,876	5.00%	(35,457)	-	-	-	(35.45
17-Dec-15	IPMSAL	Sale	Equity	AUD	1.40	(26.107)		3.450	46,404,756	928,357,876	5.00%	(26.107)	-	-		(26.10
18-Dec-15	JPMSplc	Borrow - Return	Equity	AUD	1.47	(59,000)		5.430	46.376.651	928.357.876	4 99%	(20.107)	(59,000)	-	-	(59.00
18-Dec-15	JPMSplc	Borrow	Equity			650,000	\$		46,969,651	928.357.876	5.06%	-	650,000	-		650.00
18-Dec-15	IPMSAL	Sale	Equity	AUD	1 47	(2.060)	\$ 2	3 028	46,967,591	928.357.876	5.06%	(2.060)		- 1		(2.06
18-Dec-15	IPMSAL	Purchase	Equity	AUD	1.48	2.273		3.364	46,969,864	928.357.876	5.06%	2.273				2.27
18-Dec-15	JPMSAL	Purchase	Equity	AUD	1.48	2,215		3.324	46,972,110	928.357.876	5.06%	2,246				2.24
18-Dec-15	IPMSAL	Purchase	Equity	AUD	1.48	187		277	46,972,710	928.357.876	5.06%	187			-	18
18-Dec-15	JPMSAL	Purchase	Equity	AUD	1.48	49.614		3.181	47.021.911	928.357.876	5.00%	49.614	-	-		49.6
21-Dec-15	IPMSAL	Purchase	Equity	AUD	1.51	75		113	47,021,911	928.357.876	5.07%	75		- 1	-	47,0
21-Dec-15	JPMSAL	Purchase	Equity	AUD	1.51	195		294	47,022,181	928.357.876	5.07%	195				19
21-Dec-15	IPMCC	Borrow - Return	ADR	AUD	1.31	(600)		274	47,022,181	928.357.876	5.07%	173		(600)		(60
22-Dec-15	JPMSAL	Purchase	Equity	AUD	1.51	6.082		2.153	47,027,663	928.357.876	5.07%	6.082		(000)		6.08
22-Dec-15	IPMSAL	Sale	Equity	AUD	1.49	(41)		61	47,027,603	928.357.876	5.07%	(41)	-			(4
23-Dec-15	JPMSAL	Sale	Equity	AUD	1.50	(16)		24	47.027.606	928.357.876	5.07%	(16)	-			(1
24-Dec-15	IPMCC	Borrow	ADR	AUD	1.30	1.800		- 24	47,027,000	928.357.876	5.07%	(10)		1.800	-	1.80
29-Dec-15	JPMSAL	Sale	Equity	AUD	1.60	(6.280)		0.017	47,023,126	928.357.876	5.07%	(6.280)		1,000		(6.28
30-Dec-15	IPMSAL	Sale	Equity	AUD	1.63	(1.546)		520	47,021,580	928 357 876	5.07%	(1.546)	-			(1.5
30-Dec-15	IPMSAL	Sale	Equity	AUD	1.64	(4.283)		7.024	47,017,297	928 357 876	5.06%	(4.283)	-	-	-	(4.28
31-Dec-15	JPMSAL	Sale	Equity	AUD	1.63	(29.748)		3.421	46.987.549	928.357.876	5.06%	(29.748)	_	_		(29.74
31-Dec-15	JPMCC	Borrow - Return	ADR	7100	1.00	(1.800)			46.985.749	928.357.876	5.06%	-		(1.800)		(1.80
5-Jan-16	JPMSplc	Borrow - Return	Equity			(341,000)		-	46,644,749	928.357.876	5.02%		(341.000)	(1,000)		(341.00
5- Jan- 16	IPMSAL	Sale	Equity	AUD	1.63	(39.209)		8.820	46,605,540	928.357.876	5.02%	(39.209)	(041,000)			(39.20
5-Jan-16	IPMCC	Borrow	ADR	7.00	1.00	600		-	46,606,140	928.357.876	5.02%	(07,207)	-	600	-	6/,2
6-Jan-16	JPMSAL	Purchase	Equity	AUD	1.63	56		91	46,606,196	928.357.876	5.02%	56	-	-	-	
6- Jan- 16	IPMSAL	Purchase	Equity	AUD	1.63	245	s	399	46,606,441	928.357.876	5.02%	245	-	-	-	2-
6-Jan-16	JPMCC	Borrow	ADR	7100	1.00	2.400		-	46.608.841	928.357.876	5.02%		-	2.400	-	2.4
7-Jan-16	JPMSAL	Sale	Equity	AUD	1.63	(68.012)		0.921	46.540.829	928.357.876	5.01%	(68.012)	-	-	-	(68.0
8-Jan-16	JPMSplc	Borrow - Return	Equity			(1.120.000)		-	45,420,829	928.357.876	4.89%	-	(1.120.000)	-	-	(1.120.00
8-Jan-16	JPMSAL	Borrow	Equity			1,000,000	S	-	46,420,829	928,357,876	5.00%	1,000,000	-	-	-	1,000,0
8-Jan-16	JPMSAL	Sale	Equity	AUD	1.58	(61,041)	\$ 96	5,488	46,359,788	928,357,876	4.99%	(61,041)	-	-		(61,04
8-Jan-16	JPMSAL	Sale	Equity	AUD	1.62	(34,521)		5,924	46,325,267	928,357,876	4.99%	(34,521)	-	-	-	(34,5)
Balance as of 8 Jan 201	6								46,325,267	928,357,876	4.99%	36,314,382	7,636,281	2,306,200	68,404	46,325,26
ISAL" = J.P. Morgan Securities Aust	ralia Limited						1									
Splc" = J.P. Morgan Securities plc																
ICC" = JP Morgan Clearing Corp																
IWI" = GLAS Branch - London - J.P	Morgan Whitefr	iars Inc														

Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	8 Jan 2016

Schedule					
Type of agreement	Institutional Account Agreement				
Parties to agreement	J.P. Morgan Clearing Corp., for itself and as agent and trustee for the other J.P. Morgan Entities and Mellon Global Sec Lending, CITIBANK, Bank of New York, BNP PARIBAS SECURITIES (herein referred to as "JPMCC").  "J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Clearing Corp., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.				
Transfer date	Date         Quantity           8 Jan 2016         2,306,200				
Holder of voting rights	JPMCC is the holder of the voting rights from the time at which it exercises its right to borrow.  Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.				
Are there any restriction on voting rights	Yes.				
If yes, detail	JPMCC will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMCC before the voting rights have been exercised. In these circumstances, JPMCC must return the securities to the Company and the Company holds the voting rights.				

Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMCC has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMCC returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

## **Statement by J.P. Morgan Clearing Corp.:**

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Clearing Corp. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Company's name:					
company of name	METCASH LIMITED				
ISIN:	AU000000MTS0				
Date of change of					
relevant interests:	8 Jan 2016				
Schedule					
Type of agreement		Australian Master Securities Lending Agreement ("AMSLA")			
Parties to agreement		Insurance Commission of Western Australia ('lender'), J.P. Morgan Securities Australia Limited ('borrower)			
Transfer date		Trade date Quantity			
		1 Jul 2015 187,400			
Holder of voting rights		Borrower			
Are there any restriction	n on voting rights	Yes			
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3			

	of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Date:	12 Jan 2016
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Company's name:	METCASH LIMITED	
10111	AU000000MTS0	
ISIN:	AU000000M150	
Date of change of	8 Jan 2016	
relevant interests:		
Schedule		
Type of agreement		Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement		Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date		Trade date Quantity
		2 Jul 2015 1,120,000
		2 Jul 2015 800,000
		3 Jul 2015 500,000
		8 Jan 2016 1,000,000
Holder of voting rights		Borrower
Are there any restriction	on voting rights	Yes
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (i	f any)	None

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions

Date:	12 Jan 2016

Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	8 Jan 2016	
Schedule		
Type of agreement		Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement		JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date		Trade date Quantity
		12 Jun 2015 600,000
		2 Jul 2015 800,000
		2 Jul 2015 300,000
		30 Jul 2015 5,000,000
		30 Jul 2015 5,000,000
		31 Jul 2015 7,000,000
		12 Oct 2015 3,000,000
		19 Nov 2015 540,000
		15 Dec 2015 700,000
Holder of voting rights		Borrower
Are there any restriction	on on voting rights	Yes
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of

the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.  None  None  Yes  f yes, detail  Borrower has right to return all and any securities or equivalent securities early at any time in
instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.  Scheduled return date (if any)  None  Yes  f yes, detail  Borrower has right to return all and any securities
days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.  Scheduled return date (if any)  None  Ooes the borrower have the right to return early?  Yes  F yes, detail  Borrower has right to return all and any securities
exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.  Scheduled return date (if any)  None  Ooes the borrower have the right to return early?  Yes  f yes, detail  Borrower has right to return all and any securities
parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.  Scheduled return date (if any)  None  Yes  f yes, detail  Borrower has right to return all and any securities
the standard form AMSLA.  Scheduled return date (if any)  None  Ooes the borrower have the right to return early?  Yes  f yes, detail  Borrower has right to return all and any securities
Scheduled return date (if any)  None  Ooes the borrower have the right to return early?  Yes  f yes, detail  Borrower has right to return all and any securities
Does the borrower have the right to return early?  Yes  f yes, detail  Borrower has right to return all and any securities
f yes, detail Borrower has right to return all and any securities
f yes, detail Borrower has right to return all and any securities
,
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or equivalent securities early at any time in
accordance with the lender's instructions.
Ooes the lender have the right to recall early?  Yes
f yes, detail Lender has right to recall all or any equivalent
securities on any business day by giving such
notice as agreed by the parties. The borrower
must return the securities not later than the expiry
of such notice in accordance with the lender's
instructions.
Will the securities be returned on settlement? Yes
f yes, detail any exceptions No exceptions

Date:	12 Jan 2016

Company's name:	METCASH LIMITED		
ISIN:	AU000000MTS0		
Date of change of relevant interests:	8 Jan 2016		
Schedule			
Type of agreement		Global Master Securities Ler ("GMSLA")	nding Agreement
Parties to agreement	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")		
Transfer date		Trade date Qua	intity
		18 Sep 2015 4,98	80,539
		18 Sep 2015 2,00	00,000
		18 Sep 2015 1	07,211
		24 Nov 2015 2,0	00,000
Holder of voting rights		Borrower	
Are there any restrictio	n on voting rights	Yes	
If yes, detail		The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)		None	
Does the borrower hav	e the right to return early?	Yes	

If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the GMSLA to that company or ASIC.

Date:	12 Jan 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	8 Jan 2016	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement		J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")
Transfer date		Trade date Quantity
		14 Aug 2014 60,000
		23 Sep 2014 15,000
		6 Jan 2015 14,773
		27 Jan 2015 100,000
		28 Jan 2015 130,000
		3 Feb 2015 550,000
		14 Dec 2015 2,450,000
		14 Dec 2015 150,000
		26 Jun 2015 300,000
		26 Jun 2015 140,000
Holder of voting rights		Borrower
Are there any restriction	on voting rights	Yes

If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Date:	12 Jan 2016
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Company's name:		
Company's name:	METCASH LIMITED	
ISIN:	WETCASITEIWITED	
15114.	AU000000MTS0	
Date of change of		
relevant interests:	8 Jan 2016	
Schedule		
Type of agreement		Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement		J.P. Morgan Securities plc ("borrower") and BNP Paribas Security Services as agent ("lender")
Transfer date		Trade date Quantity
		27 Nov 2015 16,000
		27 Nov 2015 20,500
Holder of voting rights		Borrower
Are there any restriction	on voting rights	Yes
If yes, detail		The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (i	f any)	None
Does the borrower have	the right to return early?	Yes
If yes, detail		Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.

Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent
	securities at any time by giving notice on any
	business day of not less than the standard
	settlement time for such equivalent securities on the
	exchange or in the clearing organisation through
	which the relevant borrowed securities were
	originally delivered. The borrower must return the
	securities not later than the expiry of such notice in
	accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed
	form must be given, or if requested by ASIC, J.P.
	Morgan Securities plc will give a copy of the GMSLA
	to that company or ASIC.

Date:	12 Jan 2016
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Company's name:		
company sname.	METCASH LIMITED	
ISIN:		
	AU000000MTS0	
Date of change of		
relevant interests:	8 Jan 2016	
Schedule	•	
Type of agreement		Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement		J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")
Transfer date		Trade date Quantity
		2 Mar 2015 240,000
		2 Mai 2015 240,000
		Degrana
Holder of voting rights		Borrower
Are there any restriction	on voting rights	Yes
If yes, detail		The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (	if any)	None
Does the borrower have	the right to return early?	Yes
If yes, detail		Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have th	e right to recall early?	Yes

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Date:	12 Jan 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of		
relevant interests:	8 Jan 2016	
Schedule		
Type of agreement		Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement		J.P. Morgan Securities Plc ("borrower") and Citigroup Global Markets Limited ("lender")
Transfer date		Trade date Quantity
		16 Dec 2015 1,000,000
		18 Dec 2015 650,000
Holder of voting rights		Borrower
Are there any restriction	on voting rights	Yes
If yes, detail		The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (i	f any)	None

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes.
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the GMSLA to that company or ASIC.

Date:	12 Jan 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of		
relevant interests:	8 Jan 2016	
Schedule	0 3411 2010	
Type of agreement		
Type of agreement		JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement		JPMorgan Chase Bank, N.A. (acting as agent) ("lender")
		J.P. Morgan Securities plc ("borrower")
Transfer date		Trade date Quantity
		2 Jun 2015 800,000
Holder of voting rights		Borrower
Are there any restriction	on voting rights	Yes
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (i	f any)	None

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Date:	12 Jan 2016
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AU00000MTS0  Date of change of relevant interests:  Schedule Type of agreement  Master Overseas Securities Borrowing Agreement  J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")  Transfer date  Trade date Quantity  3 Feb 2015 1,000,000  Holder of voting rights  Borrower  The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.			
AU00000MTS0  Date of change of relevant interests:  Schedule Type of agreement  Master Overseas Securities Borrowing Agreement  J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")  Transfer date  Trade date Quantity  3 Feb 2015 1,000,000  Holder of voting rights  Borrower  The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	Company's name:	METCASH LIMITED	
Schedule   Type of agreement   Master Overseas Securities Borrowing Agreement   Master Overseas Securities Borrowing Agreement   J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	ISIN:	AU000000MTS0	
Schedule   Type of agreement   Master Overseas Securities Borrowing Agreement   Master Overseas Securities Borrowing Agreement   J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	Date of change of		
Type of agreement  Master Overseas Securities Borrowing Agreement  J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")  Transfer date  Trade date Quantity  3 Feb 2015 1,000,000  Borrower  Are there any restriction on voting rights  The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	relevant interests:	8 Jan 2016	
Type of agreement  Master Overseas Securities Borrowing Agreement  J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")  Transfer date  Trade date Quantity  3 Feb 2015 1,000,000  Borrower  Are there any restriction on voting rights  The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	Schedule		
Northern Trust Company as agent ("lender")  Transfer date  Trade date Quantity  3 Feb 2015 1,000,000  Borrower  Are there any restriction on voting rights  The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	Type of agreement		Master Overseas Securities Borrowing Agreement
Holder of voting rights  Borrower  Yes  The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	Parties to agreement		, , ,
Are there any restriction on voting rights  The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	Transfer date		,
The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	Holder of voting rights		Borrower
to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	Are there any restriction	on voting rights	Yes
Scheduled return date (if any) None	If yes, detail		to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in
outcome retain date (if dify)	Scheduled return date (i	f any)	None

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.