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13 January 2016

Ms Shannon Hong
ASX Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Shannon

Raya Group Ltd (**Raya**) refers to the voluntary suspension granted by ASX on 12 January 2016 until Thursday 14 January 2016 by ASX pursuant to the request made by Raya. (**Request**)

Raya respectfully requests a voluntary suspension to continue until Friday 15th January.

Raya anticipates finalising and lodging the prospectus referred to in its Request on or about Friday 15 January 2016 (**Prospectus**) and requests a voluntary suspension to continue for that period.

In accordance with LR 17.2 Raya provides the following information;

- (a) the reason for the voluntary suspension is for Raya to manage its continuous disclosure obligations whilst finalising the Prospectus;
- (b) Raya requests a voluntary suspension until the earlier of;
 - (i) Friday 15 January 2016; or
 - (ii) an announcement in respect of lodgement of the Prospectus;
- (c) the event which will end the voluntary suspension is the announcement referred to in (b) (ii).

Raya is not aware of any reason why the additional voluntary suspension should not be granted.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Julie Edwards", is written over a light blue rectangular background.

Julie Edwards

Company Secretary

