

13 January 2016

ANNOUNCEMENT FOR RELEASE TO THE MARKET MAZU ALLIANCE LIMITED ASX: MZU

Continued Listing

ASX ADVICE REGARDING CONTINUED LISTING

ASX has granted the Company an extension of the deadline for removal from the official list to 21 March 2016. If the Company has not been readmitted to quotation by the close of trading on that date, the Company will automatically be removed from the official list at the commencement of trading on the following day.

SUPPLEMENTARY PROSPECTUS UPDATE

The Company is continuing with its efforts to have its securities reinstated to quotation. The prospectus is open to receive subscriptions for shares. The Company has so far received over \$2 million.

EXISTING SECURITY HOLDERS

Existing security holders are entitled to top up their existing holdings by subscribing for further shares in the offer. To do so, shareholders should complete the application form contained in the Supplementary Prospectus, and return it together with the subscription payment. The prospectus and application form is available at: www.mazu.com.au/prospectus

ENQUIRIES

Enquiries can be directed to the Company at the contact details below.