



Level 6, 412 Collins Street  
MELBOURNE VIC 3000  
Ph: (03) 9642 0655 Fax: (03) 9642 5177  
[www.rayagroup.com.au](http://www.rayagroup.com.au)  
ABN: 89 122 203 196

15 January 2016

Ms Shannon Hong  
ASX Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Shannon

Raya Group Ltd (**Raya**) refers to the voluntary suspension granted by ASX on 13 January 2016 until Friday 15 January 2016 by ASX pursuant to the request made by Raya.  
**(Request)**

Raya respectfully requests a voluntary suspension to continue until Monday 18 January at which time Raya anticipates finalising and lodging the prospectus.

In accordance with LR 17.2 Raya provides the following information;

- (a) the reason for the voluntary suspension is for Raya to manage its continuous disclosure obligations whilst finalising the Prospectus;
- (b) Raya requests a voluntary suspension until the earlier of;
  - (i) Monday 18 January 2016; or
  - (ii) an announcement in respect of lodgement of the Prospectus;
- (c) the event which will end the voluntary suspension is the announcement referred to in (b) (ii).

Raya is not aware of any reason why the additional voluntary suspension should not be granted.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Julie Edwards", written over a light blue rectangular background.

Julie Edwards  
Company Secretary