



# HQ Mining Resources Holding Pty Ltd

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The Manager  
Company Announcements Office  
ASX Limited

21 January 2016

Dear Sir / Madam

**Takeover bid by HQ Mining Resources Holding Pty Ltd for Golden  
Cross Resources Limited  
Notice of status of defeating conditions**

We, HQ Mining Resources Holding Pty Ltd (ABN 38 133 870 256) attach by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth), the notice of the status of defeating conditions to the offers required by section 630(3) of the *Corporations Act 2001* (Cth).

Yours sincerely

Yan Li  
Director  
HQ Mining

## HQ Mining Resources Holding Pty Ltd

ABN 38 133 870 256

### Notice of status of defeating conditions

To: Golden Cross Resources Limited (ABN 65 063 075 178) (**Golden Cross**)  
ASX Limited

HQ Mining Resources Holding Pty Ltd (**HQ Mining**) has made offers under an off-market takeover bid for all the ordinary shares in Golden Cross (**Offers**). The Offers are contained in a bidder's statement dated 24 November 2015 (and any supplements or variations) (**Bidder's Statement**).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), HQ Mining gives notice that:

- 1 the condition in section 10.7(b) (Minimum acceptance condition) of the Bidder's Statement has been fulfilled;
- 2 the conditions in sections 10.7(a) and 10.7(d) of the Bidder's Statement have been freed;
- 3 the Offers remain conditional on the no prescribed occurrences condition in section 10.7(c) of the Bidder's Statement; and
- 4 so far as it knows, its voting power in Golden Cross is 51.53%.

date 21 January 2016

Signed for and on behalf of  
HQ Mining Resources Holding Pty Ltd  
by

sign here ►



Director

print name Yan Li