



ASX Announcement

22 January 2016

RESIGNATION OF GROUP GENERAL COUNSEL AND COMPANY SECRETARY

Metcash Limited today announced the resignation of Group General Counsel and Company Secretary, Mr Greg Watson with effect from 31 January 2016.

The Board wishes to express its appreciation for Greg's significant contribution and commitment to the Company over the past 11 years. Metcash CEO, Mr Ian Morrice said; "Greg has been involved in all aspects of the Company's growth and success over the past decade and we wish him well in his future endeavours".

Metcash CFO, Mr Brad Soller will act as Company Secretary whilst the recruitment and selection process for a permanent Company Secretary is conducted. In accordance with ASX Listing Rule 12.6 he will be the Company's representative for ASX communications during this period.

Ian Morrice

Group Chief Executive Officer