



# Notification of resolutions regarding shares

Use this form to notify ASIC of resolutions regarding shares

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Company name

Ten Network Holdings Limited

ACN / ABN

081 327 068

## Lodgement details

An image of this form will be available  
as part of the public register

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

Firm/organisation

Ten Network Holdings Limited

Contact name/position description

Stephen Partington, Company Secretary

Telephone number (during business hours)

(02) 9650 1260

Email address (optional)

Postal address

1 Saunders Street

Suburb/City

Pymont

State/Territory

NSW

Postcode

2009

## 1 Subject(s) of the resolution

Tick one or more boxes

ASIC internal  
form code

☐ Alteration to rights of issues or unissued shares (public companies only)

A 246F (3) & (4)

☒ Convert shares into larger or smaller number (consolidation/subdivision).  
Complete details of consolidation/ subdivision at Attachment 1

B 254H(4)

☐ Calls may be limited to when company is externally administered

C 254N(2)

☐ Reduction in share capital

E 256C

☐ Financial assistance by a company for acquiring shares in the company or holding  
company - approval by the company's own shareholders

F 260B(7)

☐ Financial assistance by a company for acquiring shares in the company or holding  
company - approval by shareholders of listed holding company

G 260B(7)

☐ Financial assistance by a company for acquiring shares in the company or holding  
company - approval by shareholders of the ultimate Australian holding company

H 260B(7)

☐ Other

Section number

M

Brief description

## 2 Details of the resolution

Date of resolution

Date of resolution

/   /    
[D] [D] [M] [M] [Y] [Y]

Tick one box

The resolution ☒ set out below  
☐ in an annexure marked  (show mark A, B etc)

was passed or agreed to as a special or ordinary resolution as required by the Corporations Act 2001.

"That, for the purpose of section 254H of the Corporations Act and for all other purposes, approval is given for the Company to consolidate its issued capital on the basis that:

(a) the then issued capital of the Company be consolidated on the basis that every 10 Shares in the capital of the Company be consolidated into one Share; and

(b) where the number of Shares held by a member of the Company as a result of the consolidation effected by paragraph (a) of this resolution includes any fraction of a Share, that fraction be rounded up to the nearest whole Share, with the approval to take effect on January 11, 2016 and the consolidation to take effect in accordance with the timetable set out in the Explanatory Notes to this Notice of Meeting."

## Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form and the attached sections of this form are true and complete.

Name

Capacity

☐ Director

☒ Company secretary

Signature



Date signed

/   /    
[D] [D] [M] [M] [Y] [Y]

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

## For more information

Web [www.asic.gov.au](http://www.asic.gov.au)  
Need help? [www.asic.gov.au/question](http://www.asic.gov.au/question)  
Telephone 1300 300 630



# Notification of resolutions regarding shares

## Attachment 1

Complete Sections 1, 2 and 4 to consolidate a share class and Sections 1, 3 and 4 to subdivide a share class.

You are only required to show the share classes that are affected by the consolidation/ subdivision. The total share capital of the company (ie the sum of all the amounts paid and unpaid) should be the same before and after the consolidation/subdivision.

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### Company details

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Share class	Share class code	Full title	Share class code	Full title
Standard share class codes Refer to the table for the share class codes for sections 1, 2, 3 and 4.	A	A	PRF	preference
	B	B ... etc	CUMP	cumulative preference
	EMP	employee's	NCP	non-cumulative preference
	FOU	founder's	REDP	redeemable preference
	LG	life governor's	NRP	non-redeemable preference
	MAN	management	CRP	cumulative redeemable preference
	ORD	ordinary	NCRP	non-cumulative redeemable preference
	RED	redeemable	PARP	participative preference
	SPE	special		

If you are using the standard share class codes you do not need to provide a full title for the shares.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

Complete Sections 1, 2 and 4 for a share division and Sections 1, 3 and 4 for a share conversion.

### 1 Share structure before consolidation/subdivision

You are only required to show the share classes that are affected by the consolidation/subdivision. The total of all the amounts paid and unpaid should be the same before and after the consolidation/subdivision.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	Ordinary	3,707,814,278	2,976,419,320.56	Nil
Total amount paid and total amount unpaid for ALL share classes affected by the change			2,976,419,320.56	Nil

## 2 Share structure after consolidation

You are only required to show the share classes that are affected by the consolidation. The total of all the amounts paid and unpaid should be the same before and after the consolidation.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	Ordinary	370,785,252	2,976,419,320.56	Nil
Total amount paid and total amount unpaid for ALL share classes affected by the change			2,976,419,320.56	Nil

## 3 Share structure after subdivision

You are only required to show the share classes that are affected by the subdivision. The total of all the amounts paid and unpaid should be the same before and after the subdivision.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
Total amount paid and total amount unpaid for ALL share classes affected by the change				