

Australian Securities Exchange Announcement

22 January 2016

The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

ASX ANNOUNCEMENT

Interim Stop Order Prospectus dated 24 December 2015

UXA Resources Limited (UXA) (ASX:UXA) advises that it has received an interim stop order from ASIC in relation to its Rights Issue Prospectus dated 24 December 2015. As a consequence, no offers, issues, sales or transfers of securities of UXA pursuant to the Prospectus may be made for 21 days unless the interim stop order is otherwise withdrawn.

UXA will consider ASIC's concerns and will provide clarification or resolution of any relevant matters as soon as practicable.

The Company will update the market when further information becomes available.

On behalf of the board

Graham Seppelt Company Secretary UXA Resources Limited