

ASX Code: FAN

25 January 2016

Company Announcements Office Australian Securities Exchange Level 4 Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

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FANTASTIC HOLDINGS LIMITED - HALF YEAR TRADING UPDATE

Fantastic Holdings Limited (ASX: FAN) wishes to provide a trading update for the half year ended 27 December 2015. FHL would like to report that sales revenue is expected to be circa \$270m for the group, (prior year was \$244M) representing like for like sales growth of 15.7%. The prior corresponding period included sales revenue from our exited Dare Gallery business of \$12.4M.

On current indications (and subject to finalisation of the interim audit), the company expects to report operating Net Profit after Tax for the half year ended 27 December 2015 in the range of \$10M - \$12M (prior corresponding period 2014 of \$7.0M).

The financial statements are currently in the process of being reviewed by the external auditors. FHL will announce to the ASX its half year results on 25th February 2016.

Yours faithfully,

George Saoud Company Secretary Fantastic Holdings Limited