Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil Li	mited											
Name of officer authorised to make this notice	Phillippa Harford				Authority for e.g. Director		ion Ir	nterest	payme	ent		
Contact phone number 04 473	3 3663	Contact fa	^x 04 4	73 238	8		Date	26	/	1	/ 201	16
Nature of event Tick as appropriate Rights non-rea	state whether:		e	on Taxable Divid	. — If	nversion f ticked, si vhether:	tate Interim	Interest	X Full Year	-	s Issue uncable Special	
EXISTING securities affected by this If more than one security is affected by the event, use a separate form.												
Description of the class of securities	til 15 February 2020 Bo	onds					ISIN		FTD00			
Details of securities iss	ued pursuant to this event		If more th	han one cla	ass of security i	s to be is:	sued, use a	separate	form for	each cla	ass.	
Description of the class of securities							ISIN					
Number of Securities to be issued following event					Minimum Entitlement	_ 		Ra	inknown, tio, e.g) for (2)	contact	NZX for	
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not applicable		Tick if pari pa			ractions provide an explanatio						
Strike price per security for all Strike Price available.	ny issue in lieu or date		pan po			of the anking						
Monies Associated with	Event Dividend pa	ayable, Call p	ayable, Exe	rcise price,	Conversion pri	ice, Rede	mption pric	e, Applica	ation mon	ey.		
·	In dollars and cents		So.	urce of								
Amount per security	Interest at 8.5%			ment								
Currency	NZD				nentary idend tails -		Amount per security in dollars and cents		\$			
Total monies	\$1,722,329				Rule 7.12.7	Da	te Payable	, [15 F	ebrua	ary, 201	6
Taxation				Атог	ınt per Security	in Dollars	s and cents	to six de	cimal plac	es		i
In the case of a taxable bonu- issue state strike price	\$	Resident Withholdin	g Tax	\$			Credits (Give d	etails)	\$			
Timing (Refer Ap	pendix 8 in the Listing Rules)											
Record Date 5pm For calculation of entitlement must be the last business day a week				Also, Intere Conv of ap	ication Date Call Payable, Lest Payable, Exe ersion Date. In polications this musiness day of	ercise Da the case nust be th	te, 15	Februa	ary, 20	16		
Notice Date Entitlement letters, call notice conversion notices mailed	?S,			For th Must	ment Date ne issue of new be within 5 bus ord date.							

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:





Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil Li	mited							
Name of officer authorised to make this notice	Phillippa Harford			Authority for e.g. Directors		Interest p	ayment	
Contact phone number 04 473	3 3663	Contact fa	^x 04 473 238	38	Date	26	/ 1	/ 2016
Nature of event Tick as appropriate Rights non-re	state whether:		e / Non Taxab		version ticked, state hether: Interir	_		ts Issue buncable Special
EXISTING securities aff	ected by this	If more tha	n one security is affec	ted by the event,	use a separate fo	orm.		
Description of the class of securities	til 15 November 2017 l	Bonds			ISIN		TD0170S2	
Details of securities iss	ued pursuant to this event		If more than one o	lass of security is	to be issued, use	a separate fo	orm for each c	lass.
Description of the class of securities					ISIN			
Number of Securities to				Minimum Entitlement	_ [Ratio		
be issued following event Conversion, Maturity, Call Payable or Exercise Date Strike price per security for a	Enter N/A if not applicable		Tick if pari passu	Treatment of Fra pr OR ex	actions rovide an kplanation f the		for ②	for
Strike Price available. Monies Associated with	Event Dividend be	avable. Call p	ayable, Exercise price		nking	ice. Applicatio	on monev.	
	In dollars and cents	-y	-, , p	,		,		
Amount per security	Interest at 8.0%		Source of Payment					
Currency	NZD		d	mentary vidend	Amount per se in dollars and			
Total monies	\$1,622,230			etails - Rule 7.12.7	Date Payab	ole	15 Febru	ary, 2016
Taxation			Amo	unt per Security i	in Dollars and cen	ts to six decin	nal places	
In the case of a taxable bonu issue state strike price	\$	Resident Withholdin	g Tax		Credit (Give	ts details)		
Timing (Refer Ap	pendix 8 in the Listing Rules)							
Record Date 5pm For calculation of entitlement must be the last business day a week			Also Intel Con of a _l	lication Date , Call Payable, Diest Payable, Exeversion Date. In toplications this mobusiness day of the	ercise Date, the case ust be the	5 Februar <u>y</u>	y, 2016	
Notice Date Entitlement letters, call notices conversion notices mailed	?s,		For Mus	tment Date the issue of new s t be within 5 busin cord date.				

OFFICE USE ONLY

EX Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:



Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages)

of Issuer Infratil Li	mited								
Name of officer authorised to make this notice	Phillippa Harford			Authority for e		nterest pay	yment		
Contact phone number 04 473	3663	Contact fa number	^x 04 473 2388	3	Date	26 /	/ 1	/ 201	6
Nature of event Tick as appropriate Rights non-ret	e state whether:		/ Non Taxable	If t	version ticked, state hether: Interim	Interest X	Reno	s Issue uncable Special	_ _ _
EXISTING securities affe	ected by this	If more tha	n one security is affecte	ed by the event,	use a separate for	m.			
Description of the class of securities	til 15 November 2018 E	Bonds			ISIN		D0180S1		
Details of securities issu	ued pursuant to this event		If more than one cla	ss of security is	to be issued, use a	a separate form	n for each cla	ass.	
Description of the class of securities					ISIN				\neg
Number of Securities to be issued following event				Minimum Entitlement		If unkno Ratio, e		NZX for	
Conversion, Maturity, Call Payable or Exercise Date Strike price per security for a	Enter N/A if not applicable ny issue in lieu or date		Tick if pari passu	OR ex	ovide an cplanation				
Strike Price available.				rai	nking				
Monies Associated with	Event Dividend pa	ayable, Call p	ayable, Exercise price, _	Conversion pric	ce, Redemption pric	e, Application	money.		
,	n dollars and cents		Source of						
Amount per security	Interest at 6.85%		Payment						
Currency	NZD		-	entary dend ails -	Amount per sec in dollars and c	, 14			
Total monies	\$1,908,025			ule 7.12.7	Date Payabl	e 1	5 Februa	ary, 201	6
Taxation			Amou	nt per Security i	in Dollars and cents	s to six decimal	l places		_
In the case of a taxable bonus	\$	Resident Withholdin	g Tax		Credits (Give o	- 1			
Timing (Refer Ap	pendix 8 in the Listing Rules)								
Record Date 5pm For calculation of entitlements must be the last business day a week			Also, (Interes Conve	cation Date Call Payable, Di st Payable, Exe ersion Date. In the lications this mu usiness day of the	rcise Date, he case ust be the	February,	2016		
Notice Date Entitlement letters, call notice conversion notices mailed	s,		For the Must L	nent Date e issue of new s be within 5 busir ord date.					

OFFICE USE ONLY

Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:





Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil Li	mited											
Name of officer authorised to make this notice	Phillippa Harford				Authority for e.g. Director		ion Ir	nterest	payme	ent		
Contact phone number 04 473	3 3663	Contact fa	^x 04 4	73 238	8		Date	26	/	1	/ 201	16
Nature of event Tick as appropriate Rights non-ret	state whether:		e /No	on Taxable Divide	If	oversion f ticked, so whether:	tate Interim	Interest	X Full Year	-	s Issue uncable Special	
EXISTING securities affected by this If more than one security is affected by the event, use a separate form.												
Description of the class of securities	til 15 November 2019 E	Bonds					ISIN		FTD02			
Details of securities issu	ued pursuant to this event		If more th	an one cla	ss of security is	s to be is:	sued, use a	separate	form for	each cla	ass.	
Description of the class of securities							ISIN					
Number of Securities to be issued following event					Minimum Entitlement			Ra	inknown, tio, e.g	contact	NZX for	
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not applicable		Tick if pari pa	nssu		ractions provide an explanatio						
Strike price per security for an Strike Price available.	ny issue in lieu or date		, ,			of the anking						
Monies Associated with	Event Dividend pa	yable, Call p	ayable, Exer	cise price,	Conversion pri	ice, Rede	mption pric	e, Applica	ation mone	ey.		
,	In dollars and cents		Sou	irce of								
Amount per security	Interest at 6.75%		Pay	ment								
Currency	NZD				nentary idend tails -			per security and cents				
Total monies	\$1,155,938				Rule 7.12.7	Da	te Payable	, [15 F	ebrua	ary, 201	16
Taxation				Атог	int per Security	in Dollars	s and cents	to six de	cimal plac	es		
In the case of a taxable bonus	\$	Resident Withholdin	g Tax	5			Credits (Give d	etails)	\$			
Timing (Refer Ap	pendix 8 in the Listing Rules)											
Record Date 5pm For calculation of entitlements must be the last business day a week				Also, Intere Conv of app	cation Date Call Payable, Execution Date. In Discription Date in the polications this musiness day of	ercise Da the case nust be th	te, 15	Februa	ary, 20	16		
Notice Date Entitlement letters, call notice conversion notices mailed	?\$,			For th Must	ment Date le issue of new be within 5 bus ord date.							

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:





Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil Li	mited								
Name of officer authorised to make this notice	Phillippa Harford			Authority for e		Interest	payment		
Contact phone number 04 473	3 3663	Contact fa	^x 04 473 2388	3	Date	26	/ 1	/ 2016	
Nature of event Tick as appropriate Rights non-re	state whether:		e / Non Taxable	If t	version ticked, state nether: Interin	Interest		nts Issue ouncable Special	
EXISTING securities aff	ected by this	If more tha	an one security is affect	ed by the event,	use a separate fo	orm.			
Description of the class of securities	til 15 September 2023	Bonds			ISIN		TD0210L		
Details of securities iss	ued pursuant to this event		If more than one cla	ss of security is	to be issued, use	a separate	form for each	class.	_
Description of the class of securities					ISIN				\neg
Number of Securities to				Minimum			nknown, contac	ct NZX	_ _
be issued following event				Entitlement			for 2	for	╛
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not applicable		Tick if		ovide an				
Strike price per security for a Strike Price available.	ny issue in lieu or date		pari passu	of	pplanation the nking				
Monies Associated with	Event Dividend pa	ayable, Call p	ayable, Exercise price,	Conversion pric	e, Redemption pr	ice, Applicat	tion money.		
	In dollars and cents		Source of						٦
Amount per security	Interest at 5.25%		Payment						
Currency	NZD		****	dend	Amount per se		\$		
Total monies	\$1,155,938			ails - ule 7.12.7	Date Payab	le	15 Febru	uary, 2016	
Taxation			Amou	nt per Security i	in Dollars and cen	ts to six dec	imal places		_
In the case of a taxable bonu issue state strike price	\$	Resident Withholdin	ng Tax		Credit (Give	details)	\$		
Timing (Refer Ap	pendix 8 in the Listing Rules)								_
Record Date 5pm For calculation of entitlement must be the last business da a week			Also, Intere Conve of app	cation Date Call Payable, Di st Payable, Exersion Date. In the lications this mu usiness day of the	rcise Date, he case ust be the	5 Februa	ry, 2016		
Notice Date Entitlement letters, call notice conversion notices mailed	es,		For th	nent Date e issue of new s pe within 5 busir ord date.					

OFFICE USE ONLY

EX Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:





Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil Li	mited											
Name of officer authorised to make this notice	Phillippa Harford				Authority for e.g. Director		ion Ir	nterest	payme	ent		
Contact phone number 04 473	3 3663	Contact fa number	x 04 4	73 238	8		Date	26	/	1	/ 201	16
Nature of event Tick as appropriate Rights non-rea	state whether:		e /No	n Taxable Divide	If	oversion f ticked, s whether:	tate Interim	Interest	X Full Year	-	s Issue uncable Special	
EXISTING securities affected by this If more than one security is affected by the event, use a separate form.												
Description of the class of securities	til Perpetual Infrastruct	ure Bond	s				ISIN		FTD00			
Details of securities iss	ued pursuant to this event		If more th	an one cla	ss of security is	s to be is:	sued, use a	separate	form for	each cla	ass.	
Description of the class of securities							ISIN					
Number of Securities to be issued following event					Minimum Entitlement			Ra	inknown, tio, e.g) for (2)	contact	NZX for	
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not applicable		Tick if pari pa	ssu		ractions provide an						
Strike price per security for an Strike Price available.	ny issue in lieu or date					f the anking						
Monies Associated with	Event Dividend pa	yable, Call p	ayable, Exer	cise price,	Conversion pri	ice, Rede	mption pric	e, Applica	ation mon	∋у.		
	In dollars and cents		Sou	rce of								
Amount per security	Interest at 4.26%		Pay	ment								
Currency	NZD				nentary idend tails -		unt per sec llars and ce	per security and cents				
Total monies	\$2,502,851				Rule 7.12.7	Da	te Payable		15 F	ebrua	ary, 201	16
Taxation				Атог	int per Security	in Dollar	s and cents	to six de	cimal plac	es		
In the case of a taxable bonu- issue state strike price	\$	Resident Withholdin	g Tax	3			Credits (Give d		\$			
Timing (Refer Ap	pendix 8 in the Listing Rules)											
Record Date 5pm For calculation of entitlement must be the last business day a week				Also, Intere Conv of app	cation Date Call Payable, Execution Date. In Discription Date in the polications this musiness day of	ercise Da the case nust be th	te, 15	Februa	ary, 20	16		
Notice Date Entitlement letters, call notice conversion notices mailed	?S,			For th Must	ment Date le issue of new be within 5 bus ord date.							

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:



