

27 January 2016

The Manager  
Company Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sir or Madam

**Takeover Bid by Ferrovial Services Australia Pty Ltd  
(ACN 609 542 556) in relation to Broadspectrum Limited**

On behalf of Ferrovial Services Australia Pty Limited, in accordance with section 647(3) of the *Corporations Act 2001* (Cth), attached is a Third Supplementary Bidder's Statement dated 27 January 2016, incorporating:

- (a) a notice of variation extending the offer period in relation to the takeover bid pursuant to section 650D(1) of the *Corporations Act 2001* (Cth) (***Corporations Act***); and
- (b) and a notice stating the new date for giving the notice of the status of defeating conditions, pursuant to s 630(2) of the *Corporations Act*.

The Third Supplementary Bidder's Statement supplements and is to be read together with the replacement Bidder's Statement dated 23 December 2015 (which reflects the original Bidder's Statement dated 7 December 2015 as amended by the First Supplementary Bidder's Statement dated 23 December 2015) and the Second Supplementary Bidder's Statement dated 20 January 2016.

Yours faithfully



**Kate Zorzi**  
Company Secretary  
Ferrovial Services Australia Pty Ltd  
Kate.Zorzi@allens.com.au  
+61 3 9613 8218

Attach

This document is a supplementary bidder's statement dated 27 January 2016 under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**). It incorporates notices under section 630(2) and 650D of the Corporations Act. This is the third supplementary bidder's statement issued by Ferrovial Services Australia Pty Ltd (ACN 609 542 556) (**Ferrovial**) in relation to its takeover offer for Broadspectrum Limited (ABN 69 000 484 417) (**Broadspectrum**) dated 6 January 2016 (the **Offer**).

This supplementary bidder's statement (**Third Supplementary Bidder's Statement**) supplements and is to be read together with the Replacement Bidder's Statement dated 23 December 2015 (which reflects the Original Bidder's Statement dated 7 December 2015 as amended by the first supplementary Bidder's Statement dated 23 December 2015) and the Second Supplementary Bidder's Statement dated 20 January 2016 given by Ferrovial to Broadspectrum (collectively the **Bidder's Statement**). This Third Supplementary Bidder's Statement will prevail to the extent to any inconsistency with the Bidder's Statement.

A copy of this Third Supplementary Bidder's Statement was lodged with ASIC on 27 January 2016. Neither ASIC nor any of its officers take any responsibility for the contents of this Third Supplementary Bidder's Statement. This Third Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Ferrovial. Words and phrases defined in the Bidder's Statement have the same meaning in this Third Supplementary Bidder's Statement unless context requires otherwise.

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Dear Broadspectrum Shareholder,

## **Ferrovial takeover offer to purchase your shares in Broadspectrum Limited**

On 20 January 2016, Ferrovial released the Second Supplementary Bidder's Statement which set out reasons on why you should accept the Offer. A copy of the Second Supplementary Bidder's Statement is enclosed with this Third Supplementary Bidder's Statement.

Details on how to accept the Offer are set out in the Bidder's Statement. Ferrovial encourages you to accept the Offer as soon as possible.

### **Target Statement**

Ferrovial notes that on 21 January 2016, Broadspectrum released a target's statement in response to the Bidder's Statement (**Target's Statement**). Ferrovial is currently conducting a detailed review of the Target's Statement and will issue a detailed announcement regarding the contents of the Target's Statement in due course.

### **Extension of Offer Period**

Ferrovial has decided to extend the Offer Period by two weeks so that the Offer will now remain open for acceptance until 7.00pm (Sydney time) on 22 February 2016 (unless extended further in accordance with the Corporations Act).

Annexure A of this document contains a notice of variation of the Offer under section 650D of the Corporations Act to extend the Offer Period, and also a notice under section 630(2) of the Corporations Act relating to the Offer conditions.

If you have any questions about the Offer, please contact the Offer Information Line on 1300 782 154 (within Australia) or + 61 3 9415 4131 (from outside Australia) or your stockbroker, or legal or financial adviser.

Yours sincerely



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**Santiago Olivares, Director**

**SIGNED** on behalf of Ferrovial Services Australia Pty Ltd

Dated 27 January 2016

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## **Annexure A – Statutory Information**

### **1 Variation of the Offer – Extension of Offer Period**

Ferroviaal gives notice under section 650D of the Corporations Act that it varies the Offer contained in the Bidder's Statement by extending the period during which the Offer will remain open by a further two weeks so that the Offer will now close at 7:00pm (Sydney time) on 22 February 2016.

Accordingly, the Bidder's Statement is amended by replacing all references to "8 February 2016" in the Bidder's Statement with references to "22 February 2016".

### **2 Conditions of the Offer**

Ferroviaal gives notice under section 630(2) of the Corporations Act that:

- the Offer is not free from any of the conditions set out in section 7.6 of the Bidder's Statement;
- so far as it knows, none of the conditions set out in section 7.6 of the Bidder's Statement were fulfilled as at the date of this Third Supplementary Bidder's Statement; and
- as a result of the extension of the period during which the Offer will remain open to 7:00pm (Sydney time) on 22 February 2016, the new date for giving notice of the status of conditions set out in section 7.6 of the Bidder's Statement is 12 February 2016.

Accordingly, the Bidder's Statement is amended by replacing the reference to "29 January 2016" in section 7.7(e) of the Bidder's Statement with a reference to "12 February 2016".