PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

ACN 601 406 419

28 January 2016

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 27 January 2016 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE [1]	
NTA before tax [2]	$1.017
NTA after tax	$1.018

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS
Investor queries: 1800 421 712
Mailing address: Link Market Services, Locked Bag A14, Sydney South, NSW 1235
Email: registrars@linkmarketservices.com.au
Web: www.perpetualequity.com.au

[1] All figures are unaudited and approximate.

[2] The before and after tax numbers relate to provisions for deferred tax on set-up costs and on unrealised gains and losses in the Company's investment portfolio.