



Appendix 4C

Quarterly report for entities admitted
on the basis of commitments

Name of entity

Megaport Limited

ABN

46 607 301 959

Quarter ended ("current quarter")

31 December 2015

Consolidated statement of cash flows

		Current quarter	Year to date
		\$A'000	(5 months) \$A'000
Cash flows related to operating activities			
1.1	Receipts from customers	538	833
1.2	Payments for (a) staff costs	(2,336)	(3,419)
	(b) advertising and marketing	(450)	(509)
	(c) research and development	-	-
	(d) leased assets	-	-
	(e) other working capital	(1,917)	(2,678)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other – Payments for ASX listing costs	(509)	(509)
Net operating cash flows		(4,674)	(6,282)
Cash flows related to investing activities			
1.9	Payment for acquisition of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	(1,934)	(2,328)
	(e) other non-current assets	-	-
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other – Cash acquired from purchase of subsidiary	-	306
Net investing cash flows		(1,934)	(2,022)
1.14	Total operating and investing cash flows	(6,608)	(8,304)

	Current quarter \$A'000	Year to date (5 months) \$A'000
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	25,000	35,000
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	(376)	(376)
1.19 Dividends paid	-	-
1.20 Other – Payment for share issue costs	(879)	(879)
Net financing cash flows	23,745	33,745
Net increase (decrease) in cash held	17,137	25,441
1.21 Cash at beginning of quarter/year to date	8,304	-
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	25,441	25,441

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	-
1.25 Aggregate amount of loans to the parties included in item 1.11	-
1.26 Explanation necessary for an understanding of the transactions	-

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

In the quarter ended 31 December 2015, there were no non-cash flow financing and investing transactions having a material effect on consolidated assets and liabilities.

However, as published in the Prospectus dated 20 November 2015, there were 2 material non-cash transactions in the year-to-date. Details of these transactions are:

1. The purchase of wholly-owned subsidiaries (Megaport (Australia), (Singapore), (Hong Kong), (USA), and (UK)) from Bevan Slattery, Founding Shareholder & Executive Director, was settled via an issue of shares in August 2015.
2. These subsidiaries were originally funded by Mr Slattery through a Director's loan, which was settled via a debt to equity conversion in August 2015.

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Nil

Financing facilities available

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	3,429	8,304
4.2 Deposits at call	22,012	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	25,441	8,304

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	-	-
5.2 Place of incorporation or registration	-	-
5.3 Consideration for acquisition or disposal	-	-
5.4 Total net assets	-	-
5.5 Nature of business	-	-

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:


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(Director/Company secretary)

Date: 29/1/2016

Print name:

Gavin Swann