



MARKET RELEASE

29 January 2016

Urbanise.com Limited

TRADING HALT

The securities of Urbanise.com Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 2 February 2016 or when the announcement is released to the market.

Security Code: UBN

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

29 January 2016

Australian Securities Exchange Limited
20 Bridge St
Sydney NSW 2000

Attn: Mr Ivan Tatkovich (ivan.tatkovich@asx.com.au)
Cc: tradinghaltssydney@asx.com.au

Dear Sir

Request for trading halt - Urbanise.com Limited (ASX:UBN)

In accordance with Listing Rule 17.1, Urbanise.com Limited (**Urbanise**) requests a trading halt in its securities pending an announcement to the market regarding a capital raising. Urbanise expects that the announcement will be made prior to the opening of trading on Monday 1 February 2016.

Accordingly, the trading halt should remain in place until the earlier of the opening of trading on Monday 1 February 2016 or when Urbanise makes an announcement in relation to the completion of the equity capital raising.

Urbanise is not aware of any reason why the trading halt should not be granted by the ASX.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'K. Clark'.

Kim Clark (Company Secretary)