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(AFS Licence No. 247010)



29 January 2016

The Manager
Company Notices Section
ASX Limited
20 Bridge Street
SYDNEY
NSW 2000

Dear Sir/Madam

Ardent Leisure Group - Clarification of Press Article

Ardent Leisure Group (ASX: AAD) notes the article published in The Australian newspaper and dated 28th January 2016.

The Group would like to clarify that contrary to the contents of the article the Group has no plans to raise additional equity.

As part of the Group's overall Capital Management Plan, the Group has executed a number of funding initiatives to maximise growth opportunities and provide ample headroom for the business moving forward.

The initiatives include, increasing the Group's US debt facility by US\$120 million to US\$280 million and securing development funding of up to US\$100 million from an institutional real estate investor in the United States. These initiatives will be combined with the prudent use of both the Distribution Reinvestment Plan and retained earnings.

The Group is well within its banking covenants and will continue to focus its capital management on maximising the Main Event growth opportunity in the United States.

Yours faithfully

Alan Shedden
Company Secretary

Ardent Leisure Group is a specialist operator of leisure and entertainment assets across Australia, New Zealand and the United States. The Group operates Dreamworld, WhiteWater World, SkyPoint, SkyPoint Climb, d'Albora Marinas, AMF and Kingpin bowling centres, Hypoxi body contouring and Goodlife fitness centres across Australia and New Zealand. The Group also operates the Main Event family entertainment centres in the United States. For further information on the Group's activities please visit our website at www.ardentleisure.com.au