

29 January 2016

The Manager – Listings  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Notice pursuant to Section 708A(5)(e) of the Corporations Act**

This notice is provided by MaxSec Group Limited (**MSP**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

MSP issued 70,000,000 fully paid ordinary shares under a placement on 28 January 2016 (**Shares**).

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
  - (b) Section 674 of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

For further information please contact:

**Geoffrey Cleaves**  
CEO, Director and Company Secretary

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