

1 February 2016

Australian Securities Exchange
For immediate release
By electronic transmission

MaxSec amends rights issue timetable

MaxSec Group Limited (**MaxSec** or the **Company**) announced that it is undertaking a pro-rata fully Underwritten Non-renounceable Rights Issue (**Offer** or **Rights Issue**) on 29 January 2016. Maxsec has amended the Rights Issue timetable which will apply. The new timetable is set out below

EVENT	DATE (2016)
Announcement of the Offer	Pre-market 29 January
Lodgement of the following documents with ASX: <ul style="list-style-type: none"> an Appendix 3B; this Offer Document; and a cleansing notice under section 708AA(2)(f) of the Corporations Act. 	Pre-market 29 January
Letter sent to Option holders	29 January
Notice sent to Shareholders containing ASX Appendix 3B details and indicative timetable	2 February
"Ex" date where the Company's existing shares will commence trading without the entitlement to participate in the Offer	3 February
Record date to determine Entitlements under the Offer	5.00pm (Sydney time) 5 February
Opening Date for the Rights Issue	9 February
Mailing of Offer Document and Entitlement and Acceptance Form to Eligible Shareholders	
Last day to extend Rights Issue Closing Date	15 February
Closing Date for the Rights Issue	18 February
Shares quoted on a deferred settlement basis	19 February
ASX notified of under subscriptions	23 February
New Shares for which valid applications have been received and accepted by the Company will be issued	25 February
Deferred settlement trading ends	25 February
Normal trading of New Shares on ASX expected to commence	26 February
Mail out of holding statements for the New Shares	1 March

*Dates and times are indicative only and subject to change without notice.

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About MaxSec Group Limited

MaxSec Group Limited, through its BQT Solutions divisions, is a leading designer, developer and global provider of quality, reliable Mifare® Classic®, Mifare Plus®, Mifare DESFire® EV1 and miPASS® secure smart card and reader systems, biometric scanners, locking and other security products. For more information, visit our website at www.maxsec.com.