

01 February 2016

Australian Securities Exchange Limited
20 Bridge St
Sydney NSW 2000

Attn: Mr Ivan Tatkovich (ivan.tatkovich@asx.com.au)
Cc: tradinghaltssydney@asx.com.au

Dear Sir

Request for trading halt extension - Urbanise.com Limited (ASX:UBN)

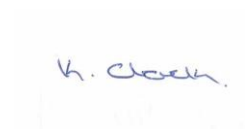
I refer to the trading halt requested by Urbanise.com Limited (**Urbanise**) pending an announcement to the market regarding a capital raising dated 29 January 2016. The trading halt was requested in accordance with Listing Rule 17.1 and pending an announcement to the market regarding a capital raising which Urbanise expected to be made prior to the opening of trading on Monday 1 February 2016.

Urbanise seeks an extension to the trading halt for a further period of one day. Urbanise now expects that an announcement will be released to the marketing regard a capital raising prior to the opening of trading on Tuesday 2 February 2016.

Accordingly, the trading halt should remain in place until the earlier of the opening of trading on Tuesday 2 February 2016 or when Urbanise makes an announcement in relation to the completion of the equity capital raising.

Urbanise is not aware of any reason why this extension to the trading halt should not be granted by the ASX.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'K. Clark'.

Kim Clark (Company Secretary)