Rule 5.5

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity			
Australia United Mining Limited			
ABN	Quarter ended ("current quarter")		
35126540547	December 2015		

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (6months) \$A'000
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(97) - - (131)	(124) - - (335)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	2	4
1.5	Interest and other costs of finance paid	(1)	(4)
1.6	Income taxes paid	_	-
1.7	Other (provide details if material)	-	-
•	•	(227)	(459)
	Net Operating Cash Flows		
1.8	Cash flows related to investing activities Payment for purchases of: (a) prospects	- - -	- - -
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)		
		-	-
	Net investing cash flows		
1.13	Total operating and investing cash flows (carried forward)	(227)	(459)

⁺ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(227)	(459)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	_
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	460
1.17	Repayment of borrowings	(15)	(15)
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
	Net financing cash flows	(15)	445
	Net increase (decrease) in cash held	(242)	(14)
1.20	Cash at beginning of quarter/year to date	318	90
1.21	Exchange rate adjustments to item 1.20	[-	-
1,22	Cash at end of quarter	76	76

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	-
1.24	Aggregate amount of loans to the parties included in item 1.10	-
1.25	Explanation necessary for an understanding of the transactions	
	NIL	

Non-cash financing and investing activities

2.1	Details of financing and investing transactions which have had a material effect on
	consolidated assets and liabilities but did not involve cash flows

NIL		

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⁺ See chapter 19 for defined terms.

2.2	Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest				
	NIL				
	nancing facilities available I notes as necessary for an understanding of the position	on.			
		Amount ava	ilable	Amount used \$A'ooo	
3.1	Loan facilities	-		-	
3.2	Credit standby arrangements	NIL		NIL	
Es	timated cash outflows for next qua	arter			
			\$A'000		
4.1	Exploration and evaluation		60		
4.2	Development		-		
4.3	Production		-		
4.4	Administration		160		
	Total	-	220		
Re	econciliation of cash				
show	nciliation of cash at the end of the quarter (as n in the consolidated statement of cash flows) e related items in the accounts is as follows.	Current qu \$A'ooo	arter	Previous quarter \$A'000	
5.1	Cash on hand and at bank	67		310	
5.2	Deposits at call	9		8	
5.3	Bank overdraft	-		-	
5.4	Other (provide details)	-		-	

76

318

Total: cash at end of quarter (item 1.22)

⁺ See chapter 19 for defined terms.

Changes in interests in mining tenements and petroleum tenements

		Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	NIL			
6.2	Interests in mining tenements and petroleum tenements acquired or increased	NIL			

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities (description)	N/A			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buybacks, redemptions	·			
7.3	†Ordinary securities	726,337,594	726,337,594	FULLY PAID	FULLY PAID
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buybacks				
7.5	†Convertible debt securities (description)	N/A			

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⁺ See chapter 19 for defined terms.

			Processes 1100		
7.6	Changes during				
	quarter				
	(a) Increases				
	through issues				
	(b) Decreases				
	through				
	securities				
	matured,				
	converted				
7.7	Options	N/A			
	(description and				
	conversion				
	factor)				
7.8	Issued during				
	quarter				
7.9	Exercised				
	during quarter				
7.10	Expired during				
•	quarter				
7.11	Debentures	N/A			,
-	(totals only)				
7.12	Unsecured	N/A			
-	notes (totals				
	only)				
	3,				
				1	

Compliance statement

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.

Sign here:	Zjan	Date: 29/1/2012
O	(Director/Company secretary)	
Print name:	Jing Yuan	

Notes

The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

⁺ See chapter 19 for defined terms.

The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

- Issued and quoted securities The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- Accounting Standards ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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