



2 February 2016

ASX ANNOUNCEMENT

By Electronic Lodgement

REFERRAL OF AUSINDUSTRY DECISION TO ADMINISTRATIVE APPEALS TRIBUNAL

The Board of Moreton Resources Limited would like to advise the market that following consultation and advice from external advisors, a decision has been made to refer the recent decision of AusIndustry to the Administrative Appeals Tribunal (AAT).

This referral will be made to the Melbourne jurisdiction of the AAT, and the Company has also engaged the services of KPMG Legal and Tax Services to assist us in pursuing this matter.

We will update the market upon the outcome of this appeal, once a definitive decision has been made.

Regards

Jason Elks
Chief Executive Officer
Moreton Resources Limited