

2 February 2016

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Re: Cancellation of Icon Energy Limited Shares Pursuant to On-market Buy-back

In accordance with ASX Listing Rule 3.8A, enclosed is a copy of the Australian Securities and Investments Commission form 484 in respect of the cancellation of 2,343,80 fully paid ordinary shares in Icon Energy Limited as part of the Company's on-market buy-back.

A handwritten signature in black ink, appearing to be "K Jih".

Dr Kevin Jih
Executive Director / CFO / Company Secretary

For more information contact Icon Energy;

Corporate
Mr Raymond James
Managing Director

Phone +61 7 5554 7111
E-mail investor.relations@iconenergy.com

Change to company details

Company details

Company name

ICON ENERGY LIMITED

Australian Company Number (ACN)

058 454 569

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Kevin JIH

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Kevin JIH

Capacity

Director

Signature



Date signed

02-02-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	234380	7197.30	

Earliest Date of
cancellation

02-02-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	602090101	102122482.18	0.00

Earliest date of
change

02-02-2016